# Exigo H400 User Manual

Veterinary Hematology Analyzer





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# **SECTION 1. INTRODUCTION**

This user manual contains instructions for the operation of the Exigo H400 system for the factory setting animal profiles: Dog, Cat, Horse, Rabbit, Goat, Cattle, Ferret, Sheep, Pig, Mouse, Rat and New World Camel. Dog, Cat and Horse profiles allow for a 4-part WBC differential. See Section 7 for further information regarding addition of new profile or activating/deactivating a profile. Please read this guide for the correct safety, installation, and operation instructions before using the analyzer.

# Exigo H400 System

Product CodeProduct Name1420001Exigo H400

## Current Software Version:

Software version 2.2

# **Contact Details**

## Manufacturer:

Boule Medical AB

Domnarvsgatan 4

SE-163 53 Spånga, Sweden

#### Websites:

www.boule.com

www.exigo-vet.com

## Distributor and Technical Support:

Please contact Boule for information.

Analyzer Overview

# **Analyzer Overview**



Figure 1: Analyzer front view

	Part	Description/Function
1	Display	TFT-LCD Touch screen which displays patient and QC data, allows operator to enter setup and testing instructions, and prompts operator on next step. See section 7 for menu structure.
2	Blood tube mixer	Uniformly mixes samples before analysis.
3	Whole blood sample probe	Aspirates whole blood for analysis (Open Tube).
4	Start Plate, Open Tube	Plate pressed to begin Open Tube aspiration.
5	Wash cup	Reservoir where fluid is removed after sample probe is washed.
6	MPA	Micro Pipette Adapter enables analysis using 20 µL of blood.
7	USB port	Connects analyzer to USB devices.



Figure 2: Analyzer cable and interface connections

	Part	Description/Function
1	USB host ports	Connects analyzer to USB devices.
2	USB device port	Connects analyzer to USB host.
3	Electronic sensors	Connects Reagent level sensors to analyzer.
4	Power supply port	Connects Main power outlet to analyzer.
5	Power switch	Switches power On and Off.
6	LAN port	Connects analyzer directly to a computer.
7	Waste tube connection	Connects Waste tube to analyzer.
8	Reagent tube connections	Connects Lyse (yellow), Cleaner (blue), EOS regent (green) and Diluent (red) to analyzer



Figure 3: Barcode reader/RFID reader

	Part	Description/Function
1	Barcode Reader	Enables operator to quickly enter patient, sample and control identifications.
2	RFID Reader	Enables operator to quickly enter reagent RFID tags

Consumable Overview

# **Consumable Overview**

## Reagents



#### Figure 4: Reagents

	Part	Description/Function
1	Diluent	Isotonic diluting solution.
2	Lyse	Lytic solution.
3	Cleaner	Enzymatic Cleaner
4	EOS	EOS Reagent

## QC Material



Figure 5: QC Material

	Part	Description/Function
1	Boule Control	QC material to verify analyzer operation.
2	Boule Calibrator	QC material to calibrate analyzer.

## **Reagent Consumption Specifications**

- Diluent Consumption: ≤ 25 mL per analysis cycle (with both EOS and non-EOS incubaton enabled). ≤ 55 mL per analysis cycle with Exigo EOS incubation enabled.
- Lyse Consumption:  $\leq 5.2$  mL per analysis cycle.
- EOS Consumption:  $\leq 4.0$  mL per analysis cycle.
- Cleaner Consumption:  $\leq$  35 mL during standby and power off cycles.

For additional information regarding the consumption of cleaning solutions please refer to the Boule Cleaning Kit instruction. (Supplied with the Boule Cleaning Kit).

## **Regulatory Requirements**

The Exigo H400 system fulfills the following International standards and regulations:

- SS-EN ISO 18113-3:2011
- EN 61326-1 (2013) (EMC 2014/30/EU)
- 2012/19/EU WEEE
- IEC 61010-1:2001
- UL 61010-1:2004 and CAN/CSA-C22.2 No. 61010-1:2004
- IEC 61010-2-081:2001 + A1:2003
- IEC 61010-2-101:2002
- 2011/65/EU RoHS-directive

# Specifications

Physical	
Size (Instrument version without sampler)	$HWD \le 395 \times 295 \times 475 \text{ mm}$
Weight (Instrument)	$\leq$ 18 kg
Display	Depth: True color (24-bit);
	Resolution: $800 \times 480$ pixels
Keyboard	Virtual incorporated keyboard
Communication interface ports	1 USB device/4 USB host/1 LAN port
Barcode reader input	Yes (via USB)
RFID reader input	Yes (via USB)
Operating Environment	
Temperature	18–32 °C
Humidity	10%-90%

#### 1. Introduction

Specifications

Electrical	
Main Voltage	100–240 V
Frequency	50–60 Hz
Noise level	$\leq$ 67 dB(A)
Maximum power consumptions	Running: average 25W, peak 30W Ready: 15W Standby: 10W
Measuring principles	
MCV, MPV, RBC, WBC, and PLT	Impedance
HGB	Photometric
Floating RBC/PLT discriminator	Yes (position printed)
Programmable WBC discriminator	Yes
Mathematical 3-part diff. WBC	Yes
EOS	Impedance
Parameters Reported	19 parameters:
	WBC, LYM, LYM%, MON, MON%, GRA/NEU*, GRA/ NEU%*, EOS, EOS%, HGB, MCH, MCHC, RBC, MCV, HCT, RDW%, RDW, PLT, MPV
	*If EOS parameter is activated, NEU and EOS will be displayed instead of GRA.
Performance	
Sample volume (Open Tube)	$\leq 125 \ \mu L$
Sample volume (Micro Pipette Adapter)	20 μL
Number of Samples per hour (Open Tube, Whole Blood)	$\geq$ 50 samples (3-part)
Analysis time (Open Tube, Whole Blood)	$\sim 1$ minute
Analysis time including EOS (Open Tube, Whole Blood)	$\sim$ 4 minutes
Built-in test / adjustment programs	Yes
QC capabilities	Mean, SD, CV, Levey-Jennings
System Information Indicators on parameter abnormalities	Yes
Memory capacity	
≤ 50,000 samples	
Reagent Shelf Life	

36 months, 24 months for EOS lyse

#### Performance

Parameter	Correlation (r)	Carry-over (%)	Reproducibility (CV%)
RBC	1.00	$\leq 2$	0.8
MCV	0.94	N/A	0.3
HGB	1.00	$\leq 1$	0.9
PLT	0.98	$\leq 2$	4.6
WBC	0.99	≤1	3.5

## Performance

#### **Correlation**

Correlation is performed using a reference analyzer compared with the Exigo H400 system run in open tube mode with Dog profile.

#### Carry-over

Based on CLSI Standard H26-A2, using dog venous whole blood in open tube mode.

#### Reproducibility

Measured as an average of 10 measurements each on 9 different dog venous blood in K2-EDTA collected normal samples, on 3 instruments, in open tube mode.

## **Parameter Ranges**

Parameter	Displayed Range
RBC	$0.00-24.99 \times 10^{12}/L$
MCV	15.0–250.0 fL
HGB	0.0–35.0 g/dL
PLT	$0-5000 \times 10^{9}/L$
WBC	$0.00-150.0 \times 10^9/L$

#### **Displayed Range**

Total range in which results are reported, also outside of linearity range.

Safety Instructions

# **Safety Instructions**

Boule incorporates safety features within the analyzer in order to protect the operator from injury, the analyzer from damage and the test results from inaccuracies.

## Intended Use

The Exigo H400 system is an automated hematology analyzer for in vitro diagnostic use under laboratory conditions. The Exigo H400 is used for enumeration of white blood cells (WBC); the absolute number and percentage concentration for granulocytes/neutrophils (GRA/NEU), lymphocytes (LYM), monocytes (MON); eosinophils (EOS); red blood cells (RBC); hemoglobin (HGB); mean cell volume of red cells (MCV); hematocrit (HCT); mean cell hemoglobin (MCH); mean cell hemoglobin concentration (MCHC); red cell distribution relative and absolute widths (RDW%, RDWa); platelets (PLT); and mean platelet volume (MPV) in K2EDTA and K3EDTA anticoagulated veterinary blood samples.

### **Operator Requirements**

- Operator must have basic laboratory skills and be aware of good laboratory practice.
- Read user manual prior to use.

### Analyzer Restrictions

- Do not use the analyzer outdoors.
- Do not modify the analyzer.
- Do not remove the cover. (Authorized personnel only)
- Do not use the analyzer for other purposes than described in this manual or by Boule technical bulletin covering an application.
- Do not spill liquids on the analyzer in such a way that it can leak through the analyzer casing.
- Do not drop or place objects on the analyzer.
- Do not use this device in close proximity to sources of strong electromagnetic radiation (e.g. unshielded intentional RF sources), as these can interfere with the proper operation.
- Do not use power supply other than supplied by Boule.

## Limitations

• Boule products do NOT make diagnoses on patients. Boule intends its diagnostic products (systems, software and hardware) to be used to collect data reflecting the patient's hematological status. This data, in conjunction with other diagnostic information and the evaluation of the patient's condition, can be used by a trained clinician to establish a patient's diagnosis and to define clinical treatment.

## **Reagent Precautions**

- If a reagent comes in contact with eyes, rinse with running water for several minutes. If symptoms occur seek medical attention.
- If the reagent comes into contact with skin, wash affected area with water.
- If swallowed, rinse out mouth. If persistent symptoms occur seek medical attention.

• SDS are available for all reagents.

#### **Biohazards**

- As there are no assurances of the absence of HIV, Hepatitis B or C viruses or other infectious agents in veterinary blood samples, controls, calibrators and waste these products should be handled as potentially biohazardous.
- Handle any exposure according to established laboratory protocol regulations.
- The instructions for analyzer decontamination and disposal can be found on the Exigo home page, <u>www.exigo-vet.com</u> under Support.

#### **Emergency Procedure**

If there are any obvious signs of malfunction such as smoke or liquid leaking out of the analyzer proceed as follows:

• Disconnect the main power supply immediately by pulling out the power cord from the main supply outlet and contact your authorized distributor.







Figure 6: Signs on Equipment

Safety Instructions

## Signs on Equipment and Consumables

Signs placed on the instrument define areas that need special attention or areas that contain danger. See figures 6 and 7.



Batch code



Authorized Representative in the European Community



Radio-frequency identification



Consult instructions for use



Content



Serial number



**Biological Risk** 

Fragile, handle with care



REF



Manufacturer



Use by



Lower limit of temperature

Upper limit of temperature

N 16

Temperature limitation



Calibrator



Warning or Caution

CONTROL

Normal control,

16 parameters





Recycling

WEEE

Figure 7: IVD Symbol Table

# **Warranty Limitations**

- Service must be performed by Boule authorized service personnel.
- Use only Boule authorized reagents, controls, and calibrators. If these products are substituted it may void the warranty.
- Operators and laboratory supervisors are responsible that Boule products are operated and maintained according to the procedures described in manuals and control inserts.
- Each Exigo H400 system is tested using recommended reagents, controls, calibrators and cleaners. All performance claims are generated as part of this complete system.

Unpack and Check Components

# **SECTION 2. INSTALLATION AND REAGENT SETUP**

## **Unpack and Check Components**













RFID reader



Reagent tube assemblies x 4







Figure 8: Analyzer packaging components

Please open the analyzer box and check all the components against those in *figure 8*.

- Should any of these components be missing or if packaging is damaged please contact your • local distributor.
- The analyzer is packed in a specifically designed protective box, please save this original • packaging.

#### Quick Reference Guide



Power cord



MPA kit



Waste tube

Analyzer Placement and Environment

## **Analyzer Placement and Environment**

The analyzer should be placed in a laboratory environment according to the guidelines below:

- Place the analyzer on a clean horizontal surface.
- Avoid direct exposure to sunlight.
- Make sure the analyzer has access to proper ventilation: 5 cm of free space above it and 10 cm of free space behind it.
- Indoor Use with grounded mains supply
- Evaluate the electromagnetic environment prior to installation.
- Temperature: 18 32 °C
- Humidity: 10% 90%

## **Installation Checklist and Menu**

Follow the quick Installation Checklist and Installation Menu step by step for best installation results.

#### **Installation Checklist**

Complete Unpack and Check Components / Analyzer Placement and Environment instructions.
Connect power adapter to the power supply port on the back of the analyzer, but do not plug in power cord yet.
Connect the RFID reader to one of the USB host ports on the back of the analyzer.
Connect the printer to either the USB host port or USB device port (depending on printer type) on the back of the analyzer (if applicable).
Connect the analyzer to computer system using either one of the USB host ports or USB device port (depending on computer connection type) on the back of the analyzer (if applicable).
Install the reagent bottle tray. Remove foam from tray.
Connect the waste tube to the analyzer and plumb to waste container or drain.
Connect the Lyse reagent tube assembly (yellow) and electronic sensor to the analyzer.
Connect the Diluent reagent tube assembly (red) and electronic sensor to the analyzer.
Connect the Cleaner reagent tube assembly (blue) and electronic sensor to the analyzer.
Connect the EOS reagent tube assembly (green) and electronic sensor to the analyzer.
Plug one end of the power cord to the power adapter and the other to a surge protected power outlet, then turn power switch to ON position.
After system initialization, follow Installation Menu instructions below.

#### **Post-Installation Recommendations**

- After initial setup, it is recommended to print all analyzer settings and keep for personal records. Select **System Info** from Main Menu and then **Print All Settings**.
- Sample analysis modes (Open Tube and MPA) are factory calibrated. However, calibration should always be checked upon installation. See *section 5* for more details.

Installation Checklist and Menu

After completing the following eight Installation Menu steps, the system will be ready for the first sample analysis.



## **Installation Menu**

1 Set Language Choose language and press Save.

Installation Menu	Language
Set Language ←	English 🛛 Türkçe
Set Date & Time	🔘 Deutsch 🔅 Český jazyk
Add Reagent [ Diluent Lyse Cleaner EOS ]	О Español О Русский
Add Control	U Français U 甲文
Waste Counter	Polski
Fill System	O Português
Startup Sequence	Svenska
Exit	Gancel Save

Figure 9: Installation menu



Set Time 2

- In this menu 4 different options are available:
- Select either 12h or 24h.
- To change the time select the hour or minute box and use the + or - signs to change.
- To change the divider select the divider box and use the use the  $\bullet$  or - signs to change.
- Select the time zone box and click in the circle next to the correct time zone and then press Save.

In this menu 3 different options are available:

- To change the date format select the date format box and use • the  $\leftarrow$  or  $\rightarrow$  arrows to change.
- To change the date select the year, month, or day box and • use the  $\leftarrow$  or  $\rightarrow$  arrows to change.
- To change the divider select the divider box and use the use the  $\blacksquare$  or  $\blacksquare$  signs to change.
- Press Save and return to Installation Menu.

Place the tag reader on the marked position container you want to use.	ion on the reagent			Reagent Sta	lus
			Reagent	Result	Cycle Lefi
() See the User's Manual		Reagent 1705-998-0017 activated	Divent	Activated	891
Waiting for RFID tag			Lyse	weivalled	160
		· · · · · · · · · · · · · · · · · · ·	1		
		1			

Figure 12: Reagent RFID entry

Figure 13: Reagent RFID entry success

3 Set Date



Figure 11: Date and Time menu

4 Enter Reagent RFID tags

For *RFID tag entry* with a *RFID reader*:

- Place the tag reader on the marked position on the reagent container you want scan in. When the reagent tag has been read a screen will display that the tag has been accepted.
- After a RFID tag has been accepted it is now possible to read another reagent, **Enter another tag**, or to exit to previous menu, by pressing **Exit**.

5 Connect Reagent tube assemblies to reagents

After reagents are scanned, loosen reagent container caps, remove factory seals, and connect the reagent tube assembly to respective container based on color-coding.

A LL Course UC - Boundary



Figure 14: Connect Reagents

Use the barcode reader to input the list assay sheet for the control or calibrator	of barcodes from the you want to define
See the User's Manual	
Walling for barcode: 1 (	9)
	0

Figure 15: Enter Control barcodes

6 Enter Control barcodes

Scan Control Assay Sheet to enter assay value ranges into the system for the lot of Control being used.

• Scan barcodes 1–9, in that order, from the assay sheet.

See Chapter 7, waste counter setup.

will last for approximately 3 minutes.

• Once accepted, press **Exit** to return to Installation Menu.

To fill the system with reagents, select Fill System. This cycle

- 7 Waste Counter
- 8 Fill the liquid system

Ensure system is	HGB	0.1	0.0 0
Ensure system is	BBC		
10 Y W	0.00	0.01	0.00 - 0.0
performing to specification. Rerun if out of range.	PLT	2	0

Figure 16: Daily Startup

9 The installation sequence is now complete.

To prepare the Exigo H400 to analyze a sample perform one of the following: Option 1 (recommended):

• Select **Startup Sequence**. This sequence guides the operator through the beginning of the day startup routine for the analyzer.

ок Figure 17: Completed Installation Menu





Installation Checklist and Menu

9

- There are two simple steps to follow which take the user through a background and control analysis sequence with detailed guidance at each step.
- When complete select **OK** to return to **Start Menu** and analyze sample.

Option 2:

- Select Exit to return to Start Menu.
- Go to section 3 and follow instruction for Background analysis.
- Go to section 5 and follow instruction for analyzing Controls.
- Return to section 3 to analyze a sample.

## **Reagent Setup**

The Exigo H400 system is interlocked with specified Boule reagents, Exigo Diluent, Exigo Lyse, Exigo Cleaner and Exigo EOS (hereafter referred to as Diluent, Lyse, Cleaner and EOS), for optimal performance. The reagent containers must be identified by the analyzer before analysis of samples can begin.

#### **Reagent Installation**

This section describes the placement and connection of reagent containers:

It is recommended that all reagent bottles are placed in the reagent bottle tray in the correct order corresponding with the color/label on the bottle and the color/label on the reagent bottle tray. A separate diluent box should be placed at the same level or maximum 1 meter below the instrument.

Not placing the reagent bottles in the correct order or in the reagent bottle tray could cause system flow issues, analyzer malfunction, erroneous parameter results and is not recommended.

#### Reagent Installation

- 1 Connect the Lyse reagent tube assembly (yellow) and electronic sensor to the analyzer.
- 2 Connect the Diluent reagent tube assembly (red) and electronic sensor to the analyzer.
- 3 Connect the Cleaner reagent tube assembly (blue) and electronic sensor to the analyzer.
- 4 Connect the EOS reagent tube assembly (green) and electronic sensor to the analyzer.

#### **Connecting Reagent Bottle Tray**

Carefully lift up right-hand side of analyzer about 1 inch off the countertop. Slide the metal plate of reagent bottle tray underneath the analyzer so that the feet align with corresponding holes in the metal plate. Carefully set analyzer down.

Installation Checklist and Menu



Figure 18: Reagent tubing installation

5 Insert each reagent tube assembly into the corresponding reagent container.



Figure 19: Reagent tubing installation

#### Waste Tube Installation

Connect the waste tube to the analyzer. Place the other end of the waste tube directly into the drainage system or into a waste container, following local regulations. See *section 10* for Disposal information.

The end of the waste tube must be at a lower level than the analyzer itself. Not following this may lead to improper analyzer functions and/or waste liquid flowing backwards into the analyzer.

Always use protective gloves when working with the waste container and the waste tube.

If using waste container, press Reset Waste Container to reset the counter and OK to save.

#### ► Fill System with New Reagents

- 1 Select Main Menu tab, then Maintenance Menu, and then press Fill.
- 2 The system is now filling up with reagents. This cycle will last for approximately 3 minutes.

#### 2. Installation and Reagent Setup

Installation Checklist and Menu

#### **Changing Reagents**

The interlocked reagent system displays indicator and warning messages to alert the operator when reagents are running low and need to be changed. When this occurs perform the following:

#### Changing Reagents

- 1 Select Quick Functions Menu and then select Add Reagent.
- 2 Scan in RFID tags on reagent box, and when all reagent RFID tags are entered a screen will display that reagent RFID tags have been accepted.
- 3 Select **Exit** to return to the **Quick Functions Menu**.



Figure 20: Reagent Setup

Figure 21: Enter New Reagents via RFID tag reader

# Note: To view current/activated reagent container select Main Menu, then Setup, and then Reagents.

- 4 Remove the cap and seal on the new reagent container.
- 5 Transfer the reagent tube assembly from the used container to the new reagent container.
- 6 The analyzer is now ready to resume operation or analyze samples. No priming or fill cycle is necessary when putting on a new reagent container, if indicator and warning messages are followed.

A reagent alarm will display when at least one of the reagent containers is running low, empty, or expired. Once alarm is displayed it will continue to display after each sample run until the indicated container is changed.

Preparations before Analysis

# SECTION 3. OPERATION (SAMPLE ANALYSIS)

## **Preparations before Analysis**

See section 4, "Sample Collection".

## **Startup Sequence**

The following sequence describes the daily startup routine for the analyzer including background and control analysis.

The startup sequence is optional and must be activated to follow this procedure, alternatively follow the manual background and quality control checks.

### Startup Sequence



Figure 22: Startup Menu

HOB         0.1         0.0         -0.0           Ensure system is performing to appolitation.         PRC         0.01         0.00         -1         0.00           Rerun if out of range.         PLT         2         0         -1         10		WBC	0.0	0.0	- 0,3
Ensure system is performing to specification.         PBC         0.91         0.00         0		HGB	0.1	0.0	
performing to PLT 2 0 • • • • •	Ensure system is	RBC	0.01	0.00	0.00
	performing to specification. Rerun if out of range.	PLT	2	ũ	

Figure 23: Startup Background

Parameter	Values
RBC	$\leq 0.03 \; (10^{12}/L)$
WBC	$\leq 0.2 \; (10^{9}/L)$
HGB	$\leq$ 0.2 (g/dL)
PLT	$\leq 10 \; (10^{9}/L)$

Figure 24: Values accepted

#### Wake-up Analyzer

- Touch display or switch on power to the analyzer.
- Press Exit Standby or Power-up, depending on how the analyzer was shutdown previously, to "wake up" the analyzer.

## Press Start Plate

When "wake up" cycle is complete, press start plate to begin the first step of the startup sequence.

## Check Background

The background count is performed to check that the analyzer and reagents are within specifications.

- When complete the background results are displayed. Results should not be higher than values shown in *figure 24*.
  - If the results are within range proceed to final step and analyze controls.
  - If results are too high, analyze background count again and check values.

Background Count

Norm	ai 1161052+
() Calib	rator 1161014+
Warm and before an	I mix Control. Scan Control tube baroode or select manua alysis.

Figure 25: Select Control

	Mec	7.9	7.2
Ensure system is	HGB MCH MCHC	12:0 29:7 37:2	
performing to specification	RBC MOV HDT	3.99 79.9 39.0	2.92 74.9 23.5 - 1 - 24
Rerun if out of range	PL7	234	174 - 4 - 2

Figure 26: Analyze Control

#### Analyze Control

Control samples are analyzed to verify the performance of the Exigo H400 system. Follow the instructions on the screen:

- Either scan in barcode on control vial or choose the circle next to the desired lot number and level of control.
- Follow control handling instructions to ensure control sample is brought to room temperature and mixed properly, and press **Start Plate**.
- Analyzer will now analyze the control sample.
- When complete the control results are displayed.
  - If control results are acceptable, press **Rerun**, and repeat steps above with next level of control.
  - If control results are not acceptable, press **Rerun**, and repeat steps above with same level of control.

The Startup sequence is complete when all control results are acceptable.

## **Background Count**

The following sequence is performed to check that the background count is low enough to run a sample. It is recommended to run a background check at the beginning of each day and when switching between different analysis modes.



Figure 27: Start Plate

Figure 28: Acceptable Background Count

#### Background Count

- 1 From Start Menu select Background tab, in upper right-hand corner.
- 2 Press the whole blood start plate, which is located behind whole blood sample probe.

For Open Tube (OT) and Micro Pipette Adapter (MPA) use air as a sample.

- 3 The aspiration time is approximately 10 seconds. After  $\sim$  10 seconds the analyzer will time out due to no detection of blood, and continue its cycle.
- 4 The background count should not be higher than the values shown in *figure 28*:
  - Rerun sample if values are not acceptable.

## **Analyzing Sample (Open Tube)**

The following steps will guide the operator through analyzing a blood sample using the "Open Tube" mode, which aspirates the blood sample through the sample probe.



- 1 Enter Sample Analysis Mode
- 2 Choose Sample type
- 3 Choose Profile type

Choose **Blood** tab, in upper right-hand corner, for sample type.

The analyzer can hold  $\geq 20$  different profiles.

- Choose profile by selecting the circle next to desired profile type.
- To see more profiles use left and right arrows to scroll to more profile types.

#### 3. Operation (Sample Analysis)

Analyzing Sample (Open Tube)

4 Choose Sample ID 1 and Sample ID 2

5 Enter Operator ID



Figure 31: Sample Aspiration

6 Sample Aspiration

Sample Measurement

7

Sample IDs can be entered either manually or by barcode. Operator can enter up to 50 characters for each ID. The green indicator next to the fields shows which field the next barcode can be entered into.

- Sample ID1 is automatically highlighted, either scan in the ID using the barcode reader or use the keyboard to manually type in ID and press ☑ to save.
- Repeat to enter in Sample ID2.

The Operator ID is an optional feature and, once set, will stay the same until Operator ID is changed, analyzer enters Standby, or analyzer is switched off.

• Press the field next to Operator ID and enter up to a 25-digit numerical or alphabetic ID.

Make sure that the blood sample tube is not touching the upper part of the sample probe.

Do not remove sample prior to instruction, incomplete aspiration could occur, causing erroneous result.

Not removing the sample tube could result in incorrect washing sequence of the sample probe.

Aspirate the sample through the sample probe by gently inserting sample probe into the sample tube and then press the whole blood start plate behind the sample probe.

• Follow the instruction on the display when to remove the sample tube. A beep is also an audible indication the sample should be removed from the sample probe.

The analyzer now switches to the sample analysis screen.

- Sample ID1/ID2 and profile can be changed up until results are displayed.
- If any changes are made, press ☑ to save, and then **Confirm**. Results will not be shown until change is confirmed.

## 8 Results Displayed Sample results will be displayed.

# Analyzing Sample (Micro Pipette Adapter, MPA)

The following steps will guide the operator through analyzing a whole blood sample with the use of the Micro Pipette Adapter (MPA). *Note: EOS parameter is not available through MPA mode.* 

ONLY Boule supplied, plastic, high precision EDTA micropipettes should be used when running MPA. Glass micropipettes can cause damage to analyzer if inserted incorrectly.

Read section 4 on "Capillary Blood Sample Collection" before commencing.

## Analyze Capillary Sample (Micro Pipette Adapter, MPA)

- 1 Enter Sample Information
- Follow instructions 1–5 under "Analyzing Sample (Open Tube)" to enter sample and ID information.
- 2 Preparing MPA device
- Pull out the MPA device. (The analyzer will give an instruction to put back the loaded MPA device to start the analysis cycle).
- Remove the previous sample micropipette. (If applicable)
- Place the adapter on the table.
- 3 Sample Collection

Once again, see *section 4*, **"Capillary Blood Sample Collection"** for this step.



Figure 32: Micropipette insertion into MPA

- 4 Micropipette insertion to device and analyzer
- 5 Sample Measurement

**Results** Displayed

6



Figure 33: MPA insertion into analyzer

- Insert the micropipette into the MPA device as shown above, using the micropipette holder.
- Insert the MPA device into the analyzer which automatically starts the analyzing sequence.

The analyzer now switches to the sample analysis screen.

- Sample ID1/ID2 and profile can be changed up until results are displayed.
- If any changes are made, press ☑ to save, and then **Confirm**. Results will not be shown until change is confirmed.

Sample results will be displayed.

Analyzing Sample (Micro Pipette Adapter, MPA)

# Note: Do not remove MPA device during sample aspiration or analysis. Removal prior to completion of analysis may cause erroneous results.

Read section 4 on "Venous Blood Sample Collection" before commencing.

#### Analyze Venous Sample (Micro Pipette Adapter, MPA)

1	Enter Sample Information	Follow instructions 1–5 under "Analyzing Sample (Open Tube)" to enter sample and ID information.
2	Preparing MPA device	<ul> <li>Pull out the MPA device. (The analyzer will give an instruction to put back the loaded MPA device to start the analysis cycle).</li> <li>Remove the previous sample micropipette. (If applicable)</li> <li>Place the adapter on the table.</li> </ul>
3	Sample Collection	Once again, see <i>section 4</i> , <b>"Venous Blood Sample Collection"</b> for this step.
4	Fill micropipette with venous sample	• Use the micropipette holder to grasp a micropipette (holding it on one end and not the middle will facilitate filling of blood).
		• Using your other hand tilt the sample vial so the blood nears the opening of the tube.
		• Place the micropipette end into the sample vial and aspirate blood via capillary action.
		• When the micropipette is completely filled, remove it from the vial.
		• Wipe off any excess blood on the outside surface without removing any blood from the inside of the capillary tube.
5	Micropipette insertion to device and analyzer	• Insert the micropipette into the MPA device as shown above, using the micropipette holder.
		• Insert the MPA device into the analyzer which automatically starts the analyzing sequence.
6	Sample Measurement	The analyzer now switches to the sample analysis screen.
		• Sample ID1/ID2 and profile can be changed up until results are displayed.
		• If any changes are made, press ☑ to save, and then <b>Confirm</b> . Results will not be shown until change is confirmed.
7	Results Displayed	Sample results will be displayed.

Note: Do not remove MPA device during sample aspiration or analysis. Removal prior to completion of analysis may cause erroneous results.

After a sample has been analyzed the result information will be displayed on the screen. The operator can also search for previous sample analyses, look at statistics, and print and export them.

#### New Sample Analysis Results

The Sample Result screen can be divided into four main sections.

	Sample Results	P	arameter va	lues	Scale	es Gra	iphs »
2	Seq No 824 Date 2018-03-12 12:39 Profile Dog Mathod Copen Tube Operatur tech Sample ID 1	WBC LYM MON NEU EOS	10.9 2.9 0.8 6.4 0.7	26.6 % 7.9 % 58.4 % 7.1 %			
*	123456789 Sample ID 2 Charlie	HQB MCH MCHC	15.0 21.1 32.0		WBC	200	400
Ξ	Notes	RBC MCV HCT RDW	7.10 66.0 46.8 14.8 %	49.1	RBC	125	250
	Print	PLT MPV	363 8.1				
Monday					PLT	15	30
18-03-12	Close	4	-		_		1

Figure 34: Result Screen with graphs



Figure 35: Result Screen with scales

# Section 1: Sample Analysis Information

- Sequence number
- Date and time
- Profile type
- Method
- Operator ID
- Sample ID1
- Sample ID2
- Notes (if applicable)

Section 2: Parameter Values

- Parameter names
- Parameter values
- Parameter flag, more information from System Information message
- Red arrow = Result that is either higher or lower than preset normal range
- Double red arrow = Result outside of Alert Limits

Figure 36: Analysis Information

824 2018-03-12 12:39 Dog

Open Tube

tech

Sample Results

Seq No Date Profile

Method

Operator

nnle ID

Sample ID 2 Charlie

123456789

WBC	10.9	
LYM	2.9	25.6 %
MON	0.8	7.9 %
NEU	6.4	58.4 %
EOS	0.7	7.1 %
HGB	15.0	
MCH	21.1	
MCHC	32.0	
RBC	7.10	
MCV	66.0	
HCT	46.8	
RDW	14.8 %	49.1
PLT	363	
MPV	8.1	

Figure 37: Parameters Values

Scales Graphs »	Scales Graphs »
AA	6.0 17.0 0.9 5.0 0.3 1.5 0.1 1.5
BC 200 400	12 0 19 5 32 0
BC 125 250	5.50 60.0 37.0 12.0% 12.0% 1.7.5%
	200 5.5 500 5.5 500 10.5

Figure 38: Distribution Curves and Scales



Figure 39: EOS Distribution Curve



Figure 40: Function/Info button



Figure 41: Sample Pathological/Flag Information

Section 3: Parameter Scales and Graphs

- Normal range display bars with sample results
  - Green bar = Result within normal range
  - Red bar = Result Out-of-Range
  - Purple bar = Result outside of visible bar range
- RBC, PLT, and WBC distribution curves

Note: If the light gray horizontal bar becomes darker = Alert Limits are used instead of normal ranges.

If a profile with EOS mode is analyzed, a fourth distribution curve is displayed for the EOS by pressing the double arrow.

**Note:** If EOS parameter is activated, NEU and EOS will be displayed instead of GRA in results.

**Section 4**: Function/Information Buttons

- Note: **i-button** is only visible when a message is present.
- Press **Print** button to Print the sample results.
- Press **Export** button to Export the sample results to a USB device or host.
- Press 🗊 button to add notes to the sample results.
- Press the **i-button** to see System Information, flag information and/or Pathology Messages.
- Press Close button to return to Start Menu.

## Sample Results List and Search

In the Results List Menu the operator can search for previous sample analyses, view statistics, and print/send samples and summary reports.

۲	Result List		AI	Today Week Month		۲	Search		02000	Selected 409/405
	Seq	Date	Sample ID 1	Sample ID 2			Sequence Number		Start	End
W	831	2018-03-12	00055958	00059555	-	W	Date			
*	830	2018-03-12	00055955	00059555		22.1	Sample ID 1			
	829	2018-03-12	00055954	00059554		*	Sample ID-2			
Ξ	828	2018-03-12	00055953	00059683		_	Profile		All	
	827	2018-03-12	00055952	00059552		_	Aspiration Mode		All	
	826	2018-03-12	00055951	00059551	~		Print	Export	Print Summary	Clear
Monday 2018-03-12 12:59	Search			( ···· )		Monday 2018-03-12 12:37	Result List Statistics		i	Delete

Sample Result List and Search Function

Figure 42: Result List Screen

Figure 43: Search Screen

- 1 Enter Result List Mode
- View Results 2

**Ouick View of Results** 3

Go to **Result List** screen to view list of results.

To view a specific sample result from the list use the scroll arrows to scroll to sample and then press on field with desired sample result.

Quick View buttons have been setup to view the following groups of sample analyses.

- All .
- Today •
- Week .
- Month
- Search Function 4

In Search mode the operator can search for samples using specific search criteria.

- Select the Search field, in lower left-hand corner.
- Press the field to the right of the following criteria to narrow • search and then press Accept to view search criteria.
  - Start Sequence number End Sequence number
  - Start date End date
  - Sample ID1
  - Sample ID2 \_
  - Profile type
  - Aspiration Mode
- Press Clear button to Clear search criteria.
- Press Result List button to cancel and return to list.
- Search function will automatically clear search criteria . when another sample is analyzed or analyzer is turned OFF.

6

\*

## 5 View Sample Statistics

Name	Unit	2	Mean	80	CV (55)
980	1023	472	4.28	0.508	7.5
V NOV	1	455	85.1	\$.71	4.4
HCT		454	36.4	3.92	10.8
PLT	TOM	472	240	23.9	10.0
> MPV	1	450	9.9	0.55	5.5
HOB	gid	472	12.9	1.36	10.6
MCH	PR	454	30.2	1.85	6.1
MCHC	915	454	35.5	1.83	5.2
WBC	1014	472	7.4	1.06	14.4
LYMS		454	39.0	7.96	20.4
NONS	N	454	7.7	1.36	17.7
1162					

Figure 44: Sample Statistics

- For a quick view of all sample statistics press **Statistics** button.
- In the Sample Statistics Menu the operator will be able to view:
  - Parameter
  - Number of samples used in statistics
  - Mean value of selected samples
  - Standard Deviation (SD) of selected samples
  - Coefficient of Variation (CV) of selected samples.
- To view specified samples, select samples using the **Search** mode in **Result List** screen. Press **Close** button to return to search screen and view current search criteria.
- To view only normal statistic values, press **Normal Only** button.
- To view specified samples, select samples using the **Search** mode in **Result List** screen.
- Select **Print Summary** to print or send report.
- Summary reports will print on a postscript or HP/PCL compatible printer.

To manually enter Standby mode, go to Quick Functions menu and press Standby.

# View Summary Reports

Figure 45: Print Summary Report

# **SECTION 4. SAMPLE COLLECTION**

# **Venous Blood Sample Collection**

- Venous blood samples should be collected in a K2EDTA or K3EDTA tubes in sufficient quantity and be gently mixed after sampling in order to obtain accurate results. Please follow the recommendation of the EDTA tube supplier. Recommended by ICSH and NCCLS.
- Obtain the sample by means of a clean venipuncture to minimize platelet aggregation.
- If collecting blood for hematology and chemistry, fill the EDTA tube first and any other tubes next.
- Avoid use of needles smaller than 22 gauge. If a smaller needle is used, the blood should be transferred to the EDTA tube with no tube top and needle removed.
- Avoid transfer of blood to the tubes by turbulent force. The vacuum should be allowed to fill the tubes.

## Limitations

- Samples drawn in an open tube or vacuum tube should be analyzed between 15 minutes and 6 hours for most accurate results.
- The sample should be kept at room temperature. Excessive cold or heat could cause erroneous results.

# Handling of venous blood samples

- It is recommended that the sample should be allowed to equilibrate to the EDTA for 10–15 minutes after collection.
- The sample should be thoroughly and gently mixed before analysis.
- A sample not correctly handled may give erroneous results.

# Handling of capillary blood samples

- The sample in the EDTA micropipette can be analyzed directly after collection and for optimal results not longer than 10 minutes from collection.
- For capillary samples collected in EDTA micro tubes follow the "Handling of venous blood samples" section above.

•

Wash hands, put on gloves, and any other safety equipment as specified by established local laboratory protocol, for coming in contact with potentially biohazardous materials.

Handling of capillary blood samples

#### Capillary Blood Sample Collection and Analysis

This section describes how to analyze capillary whole blood samples with the use of the Micro Pipette Adapter (MPA). Only Boule supplied, plastic, high precision EDTA micropipettes should be used when running MPA. Glass micropipettes can cause damage to analyzer if inserted incorrectly.

1 Choose Analysis Profile Select Analysis Profile to analyze blood in.

Note: The EOS parameter is not available through MPA mode.

- 2 Remove MPA adapter Remove MPA adapter from the analyzer by gently pulling the handle. (The analyzer will give an instruction to put back the loaded MPA adapter to start the analysis cycle).
- 3 Remove old micropipette Remove previous sample micropipette from the MPA adapter (if applicable).
- 4
- 5 Perform the puncture

Place the MPA adapter on the table.

Choose site for skin puncture and aspirate the sample as shown below:



Figure 46: Capillary Blood Collection

- It is important to perform a deep and firm puncture to obtain free flowing drops of blood, which decreases incorrect or non-reproducible results.
- Properly discard lancet per laboratory protocol.

Figure 47: Preparing micropipette

- Use the micropipette holder to grasp a micropipette.(Holding the micropipette towards one end or the other, instead of in the middle, is best for filling and insertion.)Aspirate the sample, holding the micropipette at a slightly downward angle, for quickest fill.
- Fill the micropipette completely with fresh whole blood and wipe off excessive blood on the outside surface.
- Be careful not to wick blood from open ends of the micropipette.
- Ignoring these instructions might cause incorrect and non-reproducible results.
- Dispose of all materials according to laboratory protocol.

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Handling of capillary blood samples

# Fill the micropipette completely with fresh whole blood and wipe off excessive blood on the outside surface.

Be careful not to wick blood from open ends of the micropipette.

#### Ignoring these instructions might cause incorrect and non-reproducible results.

8 Complete procedure



Figure 48: Insertion of micropipette into MPA device



Figure 49: Insertion MPA device into analyzer

- Transport sample to analyzer for processing by inserting filled micropipette into the MPA adapter using the micropipette holder.
- Insert the holder into the analyzer and an analysis cycle with automatically begin.
- Samples should be analyzed directly after collection and for optimal results not longer than 10 minutes from collection.

# Do not remove MPA during sample aspiration or analysis. Removal prior to completion of analysis may cause erroneous results.

Analyzing Control Sample

# **SECTION 5. QUALITY CONTROL**

# **Analyzing Control Sample**

It is advisable that the performance of the Exigo H400 system is checked daily with a certified blood control authorized by Boule. Comparing the analyzer results to the known values on the Boule control assay sheet is a good assurance that the system is functioning properly.

### **Control Handling Recommendations**

- Handle and prepare controls in accordance to control package insert.
- Never use an open vial longer than recommended by the manufacturer, past the expiration date, or subject any vial to excessive heat or agitation.
- As there are no assurances of the absence of HIV, Hepatitis B or C viruses or other infectious agents in blood samples, controls, and calibrators these products should be handled as potentially biohazardous. Refer to local regulations and established laboratory protocol for handling biohazardous materials.
- Wipe the aspiration needle with a clean, dry lint free absorbent cloth before each control run. Not following this technique will impact control accuracy.

#### **Control Use Recommendations**

It is recommended to use a control for the following:

- Daily analyzer system check.
- With a new lot or shipment of reagents to check for damage during transport or storage.
- If required by operator's laboratory protocol or local, state, or federal guidelines.
- Possible troubleshooting purposes.

#### Enter New Control Lot

Follow the instruction to access the QC menu and to input Control/Calibrator Assay Values from the Assay sheet.
#### • Enter New Control Lot

#### 1 Enter QC Mode

#### Go to Main Menu and then select Quality Control.



Figure 50: QC Menu

Figure 51: New Control Entry

- 2 Enter New Control Lot
- Choose Input Assays.
- Refer to the Assay sheet for instructions on how to input control assay values. (These pages are delivered with authorized Boule controls).
- Assay values for a control lot will be automatically removed from the system 30 days after the expiration date.
  - For everyday use this means that the user registers new controls and the system removes the old controls.
  - A maximum of 100 control lots can be registered at the same time. If more than 100 control lots exist on the system, the user will be prompted to OK removing the oldest control lot before the new control lot can be registered.

#### Analyze Control

Control samples are analyzed to verify the performance of the Exigo H400 system. Follow the instructions below to analyze control.

#### Analyze Control

1 Enter Control Analysis Mode Go	to Start Menu.
----------------------------------	----------------

2 Choose Sample type Choose **Control** tab, in upper right-hand corner, for sample type.

Analyzing Control Sample

	Control Background Blood		Sample Results	Pa	irameter values	Se	ales	Grap	ha-
			Seq No 825 Date 2018-03-12 12 39	WBC	7.7	7.2		-	8.4
Calibr	al 1161052+ ator 1161014+	$\bowtie$	Profile Normal 1101052+ Motion Open Tube Operator tech Sampla ID 1	HGB MCH MCHC	11.9 29.7 37.1	11.5 28.2 35.0	Ξ		12.3 31.2 39.4
		*	1161052+ Sample 10 2	RBC MCV HCT	4.01 80.1 32.1	3 83 74 9 29 5	Ξ		4.19 84.9 34.5
			Notes	PLT	205	174	-	-	234
Sequence No	454	=							
Sample ID 1	1161052+		📇 Print 📝						
Sample ID 2	Press here to add		Export						
Operator ID	tech	Monday							
		2018-03-12	Close	٩	-				Þ.

Figure	52.	Select	Control	
riguic	54.	Sciect	Control	L

Figure 53: Control Results

3 Enter barcode Either scan in barcode on control vial or choose the circle next to the desired lot number of control. Analyze Control Press Start Plate, analyzer will now analyze the control 4 sample. 5 **Results Displayed** When complete the control results are displayed. If control results are acceptable, repeat steps above with • next level of control. If control results are not acceptable, repeat steps above with • same control.

The Exigo H400 system includes numerous Quality Assurance functions to ensure that the analyzer and reagents are working properly and that the operator procedures are performed correctly.

The Exigo H400 system has been designed and manufactured according to Boule Medical ISO 13485 quality system procedures.

#### Analyzer Quality Assurance

- Before and during each measurement the analyzer performs a self-test to verify correct operation on both the sub-system and system levels.
- A system check using blood control is recommended on a daily basis to assure the system is functioning properly. The system uses barcodes to identify that the control materials are Boule certified products.
- The analyzer has been factory calibrated prior to shipment, and has calibration functionality, if necessary.

#### **Reagent Quality Assurance**

• Each lot of reagents have specific lot information assigned to them with the information encoded in the barcode.

#### Software Quality Assurance

- The software has been designed with a variety of control features such as:
  - Result memory storage Allowing results to be stored, reviewed, printed, and sent to USB devices and hosts.
  - Barcodes Restricting only Boule certified consumables and accessories to be used with the analyzer.
  - QC flagging If expired reagents, controls and/or calibrators are used, results will be flagged.
  - Blocked results Possible erroneous results cannot be viewed by operator if specified QC/ analysis conditions are not met.
- The software has several parameter and system information messages related to the measured parameters and the analyzer. These messages alert the operator of possible pathologic samples and parameter value and analyzer errors.
- For information on Third-party software see Appendix C.

#### **Control and Calibrator Search Function**

The operator can search for previous control and calibrator analyses, view statistics, and print/send QC samples and summary reports.

#### QC Results and Search Function

- 1 Enter QC Search Mode
- Go to Main Menu and select Quality Control Menu.
- Select Control L-J and then Search.

2 View Results

To view a specific QC sample result, select **Sample List**, and then press on field with desired sample result.

$\odot$	Search	Selected	46/151	Result List	
1000		All Today Week	Month	Seq Date Sample ID 1 Sample ID 2	Incl
$\sim$	Sequence Number		$\sim$	820 2018-01-13 1161052+	1
144	Date	← January, 2018	→	817 2018-01-23 1161052+	
*	Date Selection Mode	Monthly	*	810 2018-01-30 1161052+	1
=	Profile	Normal 1161052+		805 2018-01-30 1161052+	-
-	Aspiration Mode	All		802 2018-01-27 1161052+	-
	Print	Export Print Summary R	leset	799 2018-01-29 1161052+	4
Monday 2018-03-12	Control L-J	Sample List Statistics	Monda 2018-03	oday Back Start	*

Figure 54: Search Menu

Figure 55: Sample List

3 Quick View of Results

Quick View buttons can be used to group QC samples into specific time periods.

- All
- Today
- Week
- Month

#### 4 QC Search Function



Figure 56: Profile selection

In Search mode the operator can search for QC samples using specific search criteria.

- Select the Search field, in lower right-hand corner.
- Press the field to the right of the following criteria to narrow search and then press **Accept** to view search criteria.
  - Start Sequence number End Sequence number
  - Date (Either Start Date End Date or Month/Year)
  - Date Selection Choose Continuous or Monthly
  - Profile (Selecting Profile allows the user to search by Lot number.)
  - Aspiration Mode
- Press **Reset** button to return to default search criteria.
- Press Sample List button to return to list.

#### 5 Print/Send Results

#### 6 View QC Statistics

Stanstic	STREET FOR STREET		9022	1.00	Laboration and resource		
Name	Unit	1	Mean	ati.	DV CS		
PBC	10%/1	48	4.01	0.008	0.2		
MOV		46	79.9	0.23	0.3		
HOT	76	40	92.1	0.11	0.3		
PLT	1091	-45	204	1.3	0.0		
HGB	piti .	46	11.5	0.00	0.0		
MOH	PG	46	25.7	0.09	0.2		
MOHO:	(pid)	46	37.1	0.13	0.0		
WBC	1044	40	7.8	6.05	0.6		
1					0.00		

Figure 57: QC Statistics

7 View Summary Reports



Figure 58: Summary Reports

#### 8 Clear Search Results

- To print a specific QC sample result, select **Print**.
- To Send a specific QC sample result, select **Export**.
- For a quick view of all sample statistics press **Statistics** button.
- In the Sample Statistics Menu the operator will be able to view:
  - Parameter
  - Number of samples used in statistics
  - Mean value of selected samples
  - Standard Deviation (SD) of selected samples
  - Coefficient of Variation (CV) of selected samples.
- To view specified control lot, select samples using the **Search** mode in **Control L-J** screen.
- To view only normal statistic values, press **Normal Only** button.
- To exclude a specific sample from the statistics, uncheck the box to the right of the sample when viewing it in **Sample List**.

Once QC samples are displayed they can also be printed out in a Monthly QC summary report.

- In Search menu, select Monthly under Date Selection and then choose the desired control lot under Profile.
- Select **Print Summary** button to print report.
- Search criteria are reset when leaving the function.

#### Levey-Jennings Plots

Levey-Jennings (L-J) plots are used to monitor the long term stability of the analyzer using Boule controls. Plots are auto-scaled to the expected ranges defined in the assay. To select, display and/or print the L-J plots, follow the instructions below:

#### Levey-Jennings Plots





Figure 60: L-J Plot Results

- 1 Enter QC Mode
- 2 Enter Levey-Jennings Mode
- 3 L-J Plot Results

Go to Main Menu and then select Quality Control Menu.

Samples during the latest 90 days are shown as a default for the L-J plots.

Monthly View

Select Control L-J.

- Select Search button and change Date Selection Mode to Monthly.
- Select Accept to save and then Control L-J button to return to previous screen and select desired parameter.

Selected Search

- Select Search button and choosing desired search criteria.
- Select **Control L-J** to return to previous screen and select desired parameter.
- To exclude a specific sample from the L-J Plot, uncheck the box to the right of the sample when viewing it in **Sample List**.

Print L-J Plots

- To print the plots on the displayed page, press **Print** button.
- 4 L-J Plot Limitations The L not be
- The L-J plot is constructed from several samples and will not be shown as above until at least one accepted control sample has been analyzed.
  - If a control shows a system information indicator, the parameter values of such a control will not be included in the L-J plots.
  - Plots are scaled to expected ranges defined in the assay.

**Note:** The L-J plots are displayed for all parameters defined in the con/cal assay values except the WBC differential parameter MON.

## **SECTION 6. CALIBRATION**

#### Calibration

The analyzer has been calibrated by Boule prior to shipment. Good laboratory practice, however, requires regular checks and calibration of the measured parameters. Only authorized operators can update or change calibration factors. See Chapter 7 for User Login and Advanced User.

#### Calibrator Handling Recommendations

- Handle and prepare calibrator in accordance to calibrator package insert.
- Never use an open vial longer than recommended by the manufacturer, past the expiration date, or subject any vial to excessive heat or agitation.
- As there are no assurances of the absence of HIV, Hepatitis B or C viruses or other infectious agents in blood samples, controls, and calibrators these products should be handled as potentially biohazardous. Refer to local regulations and established laboratory protocol for handling biohazardous materials.
- Wipe the aspiration probe with a clean, dry lint free absorbent cloth before each calibrator run. Not following this technique will impact the accuracy.

#### **Before** Calibration

- Verify that analyzer maintenance/cleaning is current. (See section 10.)
- The operator should be thoroughly familiar with the analyzer and the calibration procedure before performing calibration.
- An Advanced Login is required to perform any type of calibration (Guided and Advanced).

#### Enter New Calibrator Lot

• Follow instructions for Enter New Control Lot, except use calibrator. (See section 5.)

#### Calibration



Figure 61: Main Menu



Calibration

#### Guided Calibration

The Guided Calibration is a step-by-step assisted calibration, usable for both Open Tube and MPA inlets and always requires 5 Boule Calibrator runs.

**Note:** It is possible to exit the Guided Calibration at any time, and already analysed samples can be used in *Advanced Calibration*.

1 Select Mode to be Calibrated

Go to **Main Menu** and login using Authorization Code. Select **Calibration** and then choose mode to be calibrated:

- Whole Blood
- MPA

#### Select Guided Calibration

2 Background Analysis

#### 3 Scan in or choose Calibrator

Calibrat	or 1161014+
Warm and r manually be	nix Calibrator. Scan Calibrator tube barcode or select fore analysis.
	Press start plate to start aspiration

Operator is guided through a background analysis prior to start of calibration sequence.

Dialog is shown prompting to select or scan calibrator to start analysis 1/5.

Figure 63: Select or Scan in Calibrator

- 4 Calibrator Analysis
- 5 First Results

For OT analysis:

• Press Start Plate to aspirate calibrator sample.

(For MPA analysis follow instructions for how to prepare and run a sample in *Chapter 3*.)

After analysis 1/5, results are presented together with a textbox stating if analysis is **OK** or not. If analysis is:

- OK: Two buttons Reject Analysis and Accept Analysis are shown. If pressing:
  - **Reject Analysis:** same proceedure as for *Not OK* analysis below occurs
  - Accept Analysis: New dialog prompting start of analysis 2/5 appears.
- Not OK: A Rerun button is shown, which if pressed will prompt start of analysis 1/5 again.

#### Calibration

#### 6 Continuation of Calibrator Analysis

Press start plate to start	aspiration
Exit	

Repeat steps 2 to 4 above until all 5/5 samples have been analysed.

When pressing button **Accept Analysis** for sample 5/5 a calibration result screen is displayed showing results for all parameters together with a pass/fail status column. Press

button Save to save all new calibration factors (only those

that are indicated pass will be updated).

Figure 64: Consecutive Guided Calibration Analysis

7 Completion of Guided Calibration



Figure 65: Guided Calibration Results

Note: It is only possible to update and save new Calibration factors for parameters that have status passed.

1 Select Calibration Procedure

Calibration of the analyzer can be performed in three different ways:

- Method 1: The recommended method is to use Boule calibrator which will automatically calculate the new calibration factor using target values from assay values.
- Method 2: If no calibrator is available, use a sample with known values or determine target values using a reference analyzer or microscope method with an in-house sample.
- **Method 3**: Is to manually calculate and enter in the calibration factor. This method should only be used with instruction from an authorized technician.

Parameter	OT CV%	MPA CV%
RBC	≤ 2.2	≤ 3.2
MCV	$\leq 1.8$	≤ 1.8
PLT	≤ 5.8	≤ 6.2
MPV	≤ 4.0	≤ 4.0
HGB	≤ 1.8	≤ 2.9
WBC	≤ 4.2	≤ 4.8

Figure 66: Calibration CV % Values

• RDWa has a default preset calibration factor. If the parameter is clinically used it is recommended to calibrate. RDW% is however factory calibrated and should remain.

#### Method 1

For this method it is recommended that five calibration analyses be performed through the open tube mode.

2 Scan in Calibrator

- Make sure the Calibrator assay sheet has been entered and scanned into the instrument before calibration. (If not, see first page of *section 5*, "Quality Control").
  - The scanned in controls can be viewed either in
     Main Menu, then QC, and then View Assays or in
     the Start Menu under the control profile.
- Go to Start Menu and scan in calibrator tube
  - Calibrator lot number will automatically be displayed.

3 Calibrator Analysis

- Press **Start Plate** to aspirate calibrator sample.
- Analyze the calibrator five times.

#### Calibration

	Calibration - V	/nole B	lood			Calibrator 116	51014+
· ·	Parameter	Assay	CV	Measured	Curr, callb.	New calls	
10 22	PIBC	3,92	0. t	3,92	0.0	-0.1	-
$\sim$	MCV	77.6	0.1	77.6	12.0	0.0	
	PLT	189	0.2	189	0.0	0.1	
*	MPV				0.0		
1	HG6	11,3	0.0	11.3	0.0	0.0	
=	WBC	B.1	0.7	8.1	0.0	0.5	Ŧ
	#Samples	5					
Monday 2018-03-12 12:35	Gancel		5-1		Samples	Facto	rs

Figure 67: Calibration Results

	Mean (Latest)	3.92 77.6 189	11.3 8.1	
() <b>3</b>	CV	0.1 0.1 0.2	0.0 0.7	
Ξ	674	3.92 77.7 189	11.3 8.1	*
	675	3.92 77.6 166	11.3 8.1	
*	676	3.92 77.6 189	11.3 8.1	
<u>w</u>	677	3.93 77.6 189	11.3 8.0	
1.6	678	3.92 77.5 189	11.3 8.0	-
	Seq no	RBC MOV PLT	MPV HGB WEG RDWN-RD	Ala

Figure 68: Calibration Parameter Values

~		Parameter	Assay	CV	Measured	Curr, callb.	New calls	
	1	RBC	3.92	0.1	3,92	0.0	-0.1	
$\sim$	1	MOV	77.6	0.1	77.6	0.0	0.0	1
	1	PLT	189	0.2	981	0.0	0.1	
×		MPV				0.0		
_	4	HGB	11.3	0,0	11.3	0.0	0.0	
=	1	WBC	B.1	0.7	8.1	0.0	0.5	
	#Bi	amplee	5					
inday.		460.000		1075		100 C 100 C	1 Controls	1410

Figure 69: Accepted Calibration

- Go to **Main Menu** and login using Authorization Code **5075**.
- Select Calibration and then Whole Blood, Advanced Calibration.
- Analyses will be displayed, along with the following for each parameter:
  - Assay Value
  - CV%
  - Measured Value
  - Current Calibration Factors
  - New Calibration Factors displayed if CV and measured values are within acceptance limits.
- Select Samples button to view your sample results.
- Verify that the CVs for the parameters given are within the stated limits, as shown in *figure 68*.
  - This step is only needed if some parameters don't have new calibration factors showing, otherwise the mean and CV are acceptable and no verification is needed.
  - If the Mean or CV% are outside of the limits they will be displayed in red and operator will be unable to perform calibration.
  - Analyses that had a system information indicator will have been automatically inactivated as an analyses from the CV calculation. Depending on the indicator it may not be stored on the list at all.
  - If a known sample handling error or erroneous result is present, then that specific sample may be inactivated by pressing the checked box on the left.
- If CV% are acceptable, select Accept.
- If a CV% is red and not acceptable, rerun calibration.
- New calibration factors will now be displayed.
- Mark the parameters to be calibrated.
- Select **Save** to accept and store these calibration factors.

**Note**: After the new calibration factors have been saved, the last patient sample analyzed can be recalculated with the new calibration factors by selecting **Recalculate Last Sample**. (The recalculated sample will be stored with the next sequence number and the text "Recalculated" for Sample ID 1.)

#### Method 2

• Follow Method 1 but replace the calibrator with reference sample and analyze it in desired blood profile.

#### Calibration

Parameter	Assay	Measured	Target	Curr calib.	New call
FIBC	3.92	3.92	3.92	0.0	-0.1
MCV	77.6	77.6	77.6	0.0	0.0
PLT	189	169	189	0.0	0.1
MPV			-	0.0	
HGB	11.3	11,3	11.3	0.0	0.0
WBC	8,1	8.1	8.1	0.0	0.5
#Samples	5				

Figure 70: Set Target Values

#### Method 3

	Parameter	Measured	Target	Curr. callb.	New calls	10
h/	RBC	7.00		0.0		1
Konnen -	MCV	57.8		0.0		
2	PLT	352		0.0		
	MPV	8.0		0.0		
_	HGB	15.0		0.0		
=	WEC	11.5		0.0		
	#Samples	5				
	_		_			

Figure 71: Manual Input Menu

- Log in as in Method 1, enter **Calibration** and then **Whole Blood** but then select **Factors**.
- Enter target values under the heading Target.
- Once all target values have been entered, press Accept and the analyzer will calculate and display the new factors.
- Mark the parameters to be calibrated.
- Select **Save** to accept and store these calibration factors.
- Go to Main Menu.
- Enter Authorization Code [5075].
- Select Calibration and then Whole Blood.
- Select Factors and enter calibration factor under New Calib. header.
- Calibration factors for each parameter can range from -50.0 to +50.0. (Values outside this range result in an error message).
- Once all target values have been entered press Accept.
- Mark the parameters to be calibrated.
- Select **Save** to accept and store these calibration factors.

## It is recommended to analyze controls after calibration to verify that all parameters have been calibrated correctly.

#### MPA Device Calibration

To calibrate MPA, follow **Method 1** except select **MPA Device** instead of **Whole Blood** and use MPA mode for analysis. (See *section 3* for details on capillary analysis).

Damie ID

129456788

Menu Structure

## SECTION 7. MENU STRUCTURE AND ADVANCED SETUP

#### Menu Structure



Main Menu

Figure 72: Start Menu Flowchart

Menu Structure

#### Main Menu Flowchart



Figure 73: Main Menu Flowchart

Menu Structure



Menu Structure



Figure 75: Advanced Setup Flowchart

Login

Initial advanced setup of the analyzer has been factory set to default values. However, other operator definable formats may be preferred. Details on how to install and configure these parameter are provided in this section. See *figure 81–figure 84* for guidance to specific menus.

#### Quick Functions

In this screen, a set of Quick Function buttons have been selected for the user to be able to select common occurring functions quickly. Simply select the required function button and the action will automatically begin.

#### Setup Menus



Figure 76: Main Menu

Figure 77: Setup Menu

#### Printer Setup

In the Printer Setup menu the user is able to further define print format settings:

	Printer Type	PostScript compatible
M	Paper Type	A4
4	Ticket Format	One column
*	Symbol Set	Western european (8859-1)
Ξ	Auto Copies	×1
	Manual Copies	4
	Auto Print Mode	Of

Figure 78: Printer Menu A

۲	Printer Setup		
	Manual Print Mode	With histograms	-
$\bowtie$	One Ticket Per Page	Disabled	
CAR.	Show Flag Texts	Disabled	
×	Print English Texts	Disabled	
=	Sample Margins	0.0	
			*
Monday 9018-09-12 12:39	Cancel Save		

Figure 79: Printer Menu B

۲	Printar Type
$\simeq$	Salko DPU 411/2 and 414
*	HP PCL 3 and 5 compatible
≡	Postocial companie
	S
Viciality (0.158-05-1) 10:20	Carosi Sive

Figure 80: Printer Type

#### **Printer Type**

- Printer Type affects available selections for Paper Type, Ticket Format, Symbol Set, Auto Copies and Manual Copies. When changing Printer Type these settings could be changed automatically to valid selections.
- To change the setting, select the circle next to the printer type, press **Accept**, and then **Save**.







Figure 82: Ticket Format

	Auto Ce	pie I		Prévious value: 1 Velatronge: [1, 1]	
	1	2	3		
	4	6	6		
	7	8	9		
	•4	0			
	X		1		

Figure 83: Print Copies



Figure 84: Printer Mode

- When using a printer that is PostScript compatible, select **PostScript Compatible**.
- If using a printer other than that specified by distributor, the printer must be HP PCL 3 and 5, Proprinter/Epson or PostScript compatible.
- Note: for chinese, only postscript is possible and PDF report must be selected for in ticket format.

#### Paper Type

- This function allows the user to choose the type (size) of paper used for the printout.
- Select **Paper Type** button, select the circle next to desired paper size, press **Accept**, and then **Save**.

#### **Ticket Format**

- This function allows the user to change the column layout of the printout.
- Select **Ticket Format** button, select the circle next to desired ticket format, press **Accept**, and then **Save**.
- For ticket format PDF report, settings are changed under **PDF setup**.

#### Symbol Set

- This function allows the user to choose which symbol set to use.
- Select **Symbol Set** button, select the circle next to desired symbol set, press **Accept**, and then **Save**.

#### **Print Copies**

- This function allows the user to choose how many manual or automatic copies to print with each analysis.
- Select Auto Copies, select the number of copies wanted, press ☑ to accept, and then Save.
- Select Manual Copies, select the number of copies wanted, press ☑ to accept, and then Save.

#### **Print Mode**

- This function allows the user to choose whether a printout is manually or automatically printed, with or without histograms, and how many analyses per page.
- Select **Auto Print Mode**, select a circle next to each category, press **Accept**, and then **Save**.
- Select Manual Print Mode, select a circle next to each category, press Accept, and then Save.

### • This function allo

- This function allows the user to print more than one analysis per page.
- Select **One Ticket Per Page**, select **Enabled** to print one analysis per page or **Disabled** to print more than one analysis per page, press **Accept**, and then **Save**.

#### **Flag Text Options**

- This function allows the user to choose whether or not flag text is displayed on the printout.
- Select **Show Flag Text**, select either **Enabled** to show flag text on printout or **Disabled** to not show flag text on printout, press **Accept**, and then **Save**.

#### **Print English Texts**

- If enabled, all headers and descriptions will be printed in English regardless of selected system language.
- Select **Print English Texts**, select either **Enable** to use English in printouts or **Disable** to use selected system language.

#### **Text Options (Advanced User)**

- This function allows the user to choose whether or not header and footer text is displayed on the sample printout.
- Select **Sample Header**, select either **Enabled** to show header text on printout or **Disabled** to not show header text on printout, press **Accept**, and then **Save**.
  - To input text select **Edit Sample Header Text**. Up to four lines of header text can be added.
  - Select field next to header and type in header text.
  - To save select  $\square$  and then Accept.
- Select **Sample Footer**, select either **Enabled** to show footer text on printout or **Disabled** to not show footer text on printout, press **Accept**, and then **Save**.
  - To input text select **Edit Sample Footer Text**. Up to four lines of footer text can be added.
  - Select field next to footer and type in footer text.
  - To save select  $\square$  and then Accept.



Figure 85: Show Flag Text



Figure 86: Add Header Text



Figure 87: Edit Header Text



Figure 88: Edit Customized Ticket

WIIC	
RBC	
PLT	
EOS	Events a parameter by pressing H, Herrinova up or closer or this but upong the service buttorie
	100 101

Figure 89: Edit Customized Histogram Order

#### Parameter and Histogram order for custom ticket format

- This function allows the user to choose the order of the parameters and histograms on the printouts.
- Firstly make sure the Printer Setup, Ticket Format is set to **Customized.** Go to Printer Setup and Edit Customized Ticket:
- To change the **Parameter order**:
  - Select the tab Parameter and press the button Select Template to select a template to base the customized ticket on.
  - Select the parameter to change order for by pressing it which will highlight it.
  - Simply move the parameter up and down the list to a new prefered position using the up/down arrows.
  - Repeat for all desired parameters.
  - Note: to insert a space before a parameter press New Line, Insert.
  - If a ticket with multiple columns has been used as a template, it will be indicated by **Column Delimeter** in the parameter list, and can then be highlighted and moved in the same way as all parameters.
- To change the **Histogram order**:
  - Select the tab Histogram.
  - Press the histogram to be moved, highlighting it.
  - Move the histogram up and down in the list to the prefered position using the up/down arrows.
  - Repeat for all desired histograms.

#### **Communication Setup**

In the Communication Setup menu the user is able to further define communication format settings:

		<b>1 1 1 1 1 1 1 1 1 1</b>		-11-0-
*	Export Target	Export Setup	Serial Setup	HL7 Setup
	<b>*</b>	<b>1</b>		
=	PUP Setup	Excelsetup		

Figure 90: Communication Menu



Figure 91: Communication Menu 2

USB Storage (XML)	Enabled
USB Storage (PDF)	Enabled
1008 Disrage (Excel Compatible)	Enabled
USD-10-0198	XML
USB-10-FI5232	X3AL
HLT	Enabled
Esport NutiFication (con	Disabled

Figure 92: Export Target Setup

#### **Export Target**

This function allows the user to choose how and where data is exported.

- USB Storage (XML) To activate the export of data to a USB memory stick, choose USB Storage (XML) button, then Enabled, and then press Save.
- USB Storage (PDF) allows a single sample result to be exported to a single PDF file.
- USB Storage (Excel Compatible) exports sample results to an Excel compatible CSV file. All samples exported on a specific day will be stored on a single CSV file.
- USB-to-USB To activate the export of data to a host computer via USB, choose USB-to-USB button, then select XML or HL7, and press Save.
- USB-to-RS232 To activate the export of data to a host computer via RS232, choose USB-to-RS232 button, then select XML or HL7, and press Save.
- HL7 Check with Service Contact for more information.
- Export Notification Icon Allows the user to specify whether or not to see if a sample has been exported to a specific target or not.
  - To activate the export icon, choose **Export Notification Icon** button, then choose the export target to be tracked, and then press **Save**.
  - There are two different icons that can show up in the **Result List** for each sample when this function is activated:
    - Samples prior to activation are indicated with the icon which indicates that it is unknown if the user wants to export them or not.
    - After the setting is enabled, all samples successfully exported will have no indication, while samples where the export has failed will be indicated with the icon

Note: Restart of instrument can be required if USB memory is removed during export.

	Manual Export Mode	With histograms
	Auto ExpertMode	Of
	Sand with Ark	Enabled
•	Number of Send Tries	3
	Ackpositudgment Timedul	5.0 s

Figure 93: Export Setup

Serial Setup	
RS230 Settings	19200 B/N/1
R5230 Flaw Control	None
Cancel Serve	
	Serial Setup ASI35 Setings ASI35 Flow Control

Figure 94: Serial Setup

۲	PDF Setup	
	Paper Type	A4
$\sim$	Stow Flag Texts	Disabled
*	Print English Taxta	Disabled
Ξ		
	2000 B 4000	

Figure 95: PDF Setup

#### **Export Setup**

General settings for export of data can be found here.

- Manual Export Mode Setup the manual export mode of samples by either selecting **Without histograms** or **With histograms**, and then press **Save**.
- Auto Export Mode To automatically export sample results after analyzing a sample choose either **Without histograms** or **With histograms**, and then press **Save**.
- Send with Ack If the host computer should send a message acknowledging the successful transfer of data during export, set **Send with Ack** to **Enabled** and then press **Save**.
  - When **Enabled** and the analyzer does not receive the acknowledgment before **Acknowledgment Timeout**, the instrument resends the data for **Number of Send Tries** before reporting an error to the user.
- Number of Send Tries To change the number of tries to export data, choose **Number of Send Tries**, and then set from 1 to 5
  - To save, select  $\square$  and then press **Save**.
- Acknowledgment Timeout To change the amount of time before timeout, choose Acknowledgment Timeout, and then set from 1 to 30 seconds.
  - To save, select  $\square$  and then press **Save**.

#### Serial Setup

If Send by USB-to-RS232 has been **Enabled**, the RS232 communication setup can be done here.

- To setup RS232 baud rate, choose **RS232 Settings** button, choose baud rate, and then press **Save**.
- RS232 Flow Control To setup RS232 flow control, choose RS232 Flow Control button, choose flow control, and then press Save.

#### **PDF Setup**

This function allows user to change paper formats, settings, show flag texts, header/footers, print enlish text for PDF.

- For header text set header type to Text, then go to Edit PDF Header and set Header Line 1-4 to desired text.
- For header/footer image insert a USB memory with a header image max 500x110 pixels named header.xx (chosen file format) - or footer.xx for footer image. Set header type to Image. Set Edit PDF Header, Header Image Alignment to desired alignment (Left, Center, Right). Set Header Image File to User image and press Edit PDF Header Image from USB Storage and the image file will be uploaded.



Figure 96: Excel Setup

#### Excel Setup

This function allows the user to define what to use as a decimal symbol in a csv file.

The Decimal Symbol can be set to either .(Period) or ,(Comma).

#### **Network Identification**

Check with Technical Support for more information.

#### **BM800** Compatibility

Check with Technical Support for more information.

#### **Date and Time Setup**

See description under "Unpack and Check Components" in section 2.

#### Screen-saver

This function allows the screen-saver timeout to be changed to operator preference.

- The default screen-saver is set at 15 minutes.
- To change the screen-saver timeout press Screen-saver button.
- The screen-saver can be set from 2 to 240 minutes.
- Press  $\blacksquare$  to save.

#### Keyboard Setup



Figure 97: Keyboard Setup

This function allows the on-screen keyboard layout to be changed to operator preference.

- Choose Regional and then Keyboard.
- To change keyboard type, choose desired keyboard type and press Save.

#### Language

$\odot$	Language	Ortidae	
1125	Deutsch	O Český jazyk	
~	Español	О Русский	
*	O Français	〇中文	
	🔘 Italiano		
=	O Polski		
	Português		
	🔘 Svenska		
Manday		8	

Figure 98: Language Setup

This function allows the language be changed to operator preference.

- Choose **Regional** and then **Language**.
- Choose language and press Save.



#### Waste Counter Setup

In this setup menu the user can choose preferences for utilization of a waste container and the associated preferences: waste container volume, warning level, and counter reset.

• If Waste Counter is disabled, then preferences are grayed out.

D	Waste Counter	
	Convent Wante Volume	0.0 mi
~	Waste Counter	Enabled
	Waste Containe: Sins	20.0 L
	Warning Level	80 %
=		
sitiz .	Daniel	Decet

Figure 99: Waste Counter Setup

#### Waste Counter

- This function allows the user to choose whether or not to use a waste container for reagent waste.
- Select Waste Counter, select either Enabled to use a waste • container or **Disabled** if waste tubing is plumbed directly into a drain.
- To save press Accept, and then Save.

#### Waste Container Size

- This function allows the user to choose the size of the waste • container.
- The waste container volume can be set to values between 1.0 and 25.0 L.
- To save, select  $\square$  and then press **Save**.

#### Warning level

- This function allows the user to choose the percentage of • waste in the container to activate warning level message.
- To activate a warning, the waste container warning level can • be set to values between 50% and 95%.
- To save, select  $\square$  and then press **Save**.

#### **Reset Waste Counter**

The waste container can be reset to "0" by selecting **Reset**. •

Advanced Parameter Setup

#### Sequence Number Setup

To reset the sequence number, enter **Sample Storage**, choose desired sequence number, and then press  $\square$  to save.

#### Set Default Profiles

During routine daily operation often the same patient type or patient profile is analyzed. The operator has the option to select a default profile.

- Choose Setup and then Profile.
- Choose desired profile and press the circle next to **Default** to select this profile, and then **Save**.

Touch Screen Test

To test the alignment of the touch screen perform the following:

- By touching any of the four circles, the error in pixels will be shown in the X and Y boxes. If the error in pixels is too large, the user can calibrate the touch screen under **Touch Screen Calibration** in **Advanced Setup**.
- Press Back to exit.

#### Advanced Setup Menus with Login

These are advanced menus which are password protected. To enter go to **Main Menu**, then **Service login** and enter password **5075**.

• The operator should be thoroughly familiar with the analyzer and the setup procedure before performing function.

#### Regional Setup

In this setup menu the operator can choose preferences for parameter names and units, keyboard and language.

۲	Parameter names	Standard	
	White bloud cells	WBC	
le/	Lymphocybes, also	LYM	
P2	Lymphodytes, 191	LYMES	
	Mid cell population, etc.	MON	
+	Mid sell population, rel.	MON%	
	Geunziorateo, aba.	GR4	
(	Granufocytpit, tell	GRAN	
Ξ	Neutropish, aba.	NEU	
	Neutrophys. rel	NEU%	
	Ennirophiles, alte	EOG	
	Cancel Save		

Figure 100: Parameter Name Setup

#### **Parameter Names**

- The first screen shows the currently selected parameter names and units.
- The parameter names are in settable groups.
- To view parameter group press **Name** button and then select name group by pressing the button to the right of **Parameter names**.
- A list will be displayed with group names.
- To choose specified name group press circle next to desired Group and then **Accept** to view changes, and then **Save**.

Blood ore count units.	10%
Elocal cell size unit	
Hamadishin unita	gidi
Hematocin unit.	*

Figure 101: Parameter Unit

#### **Parameter Units**

- The first screen shows the currently selected parameter units.
- The parameter units are in four settable unit groups.
- To view the unit groups press Unit button.
- A list with the four unit groups and their current setting is shown.
- To view/edit a specific unit group, press button to the right of the unit group. Select circle next to the desired unit to change the setting and view the resulting changes. Press **Accept** and then **Save** to save the new settings.

#### Analysis Profile Setup

Analysis profiles have been predefined in the Exigo H400 analyzer. Each analysis profile has many different formatting options, including profile name, default settings, normal ranges, analysis constants, blocking parameters, etc. To add or change analysis profile settings follow these step by step instructions below.

	Dog	-8
$\sim$	Dog (3-p)	- 1
	Cat	
*	Cat (3-p)	
	Pabbit	
=	Ferret	
	Horse	2

Figure 102: Profile Settings

O Detault	ABG/PUT	WBC
Analytea	VewEdit	View Edit
Normal Parques	View/Edit	ViewEdit
Alert Limits	View/Edit	ViewEdit
Differential Method	Floating	Floating VET
Debos Disconistatas Mode	N/A	Sub Debris 2
Tohe error Falliacis Medie	N/A	Enabled

Figure 103: Profile Parameters A

Select Accept on each menu then press save:

- Choose Setup and then Profile.
- Choose profile to change or select New.
  - A keyboard will pop-up to name the new profile. Enter in new profile name and select ☑ to save.
  - Maximum number of analysis profiles are 100.
- The next screen will have a number of settings that can be changed, depending on instrument model and configuration.

#### **Default Setup**

• During routine daily operation often the same patient type or patient profile is analyzed. The operator has the option to select a default profile. Press the circle next to **Default** to select this profile.

#### **Analyte Setup**

• To show or hide certain analytes press buttons to the right of **Analytes** to view and edit. Select either **Hide** or **Show** depending on what parameters you want visible in this profile.

#### **Rename Profile**

- To rename a user created profile select **Rename**.
  - A keyboard will pop-up to rename the profile. Enter in new profile name and select ☑ to save.

N.	R9C	5.50	8.50	10%
	NEW	60.0	72.0	Įė'
*	PLT	200	500	104
	8.85%	5.5	10.5	Ŀ.
=	INDWS.	12.0	17.5	6
	(REASIS	35.0	#5 II	in.

Figure 104: Normal Ranges

#### **Normal Range Setup**

Indicative ranges are provided in this instrument. It is recommended to establish local reference ranges (normal ranges) for the profiles used in your laboratory. See CLSI standard EP28-A3C for guidance on how to establish these ranges.

 To change Normal Range values press buttons to the right of Normal Ranges to view and edit. Select Normal Lower or Normal Upper buttons to edit specified value.

#### **Alert Limit Setup**

- To change Alert Limit values press buttons to the right of Alert Limits to view and edit. Select Alert Lower or Alert Upper buttons to edit specified value.
- In addition to normal ranges, alert limit are optional for indication of abnormally high or low values.

#### **Differential Method Setup**

• This mode is factory set.

#### **Debris Discriminator Mode Setup**

• This mode is factory set.

#### **Differential Fallback Mode Setup**

• To disable WBC Differential Fallback mode press button to the right of **Differential Fallback Mode** and choose **Disable**.

#### **Discriminator Limits Setup**

• To change discriminator limits press buttons to the right of **Discriminator Limits** and choose desired values.

# Dog Dotaut Secondate Cards Ca

Figure 105: Profile Parameters B

٥	Dog Histogram Sattlings RDC Histogram Filter	2
W	ABC Histogram Scole	200 #
-	PLT Histogram Filter	7
	PLT Herogram Scale	25 1
=		
1		
	an ann tha tha tha	
Manuface Million Control of Provide State	Canoel Accept	

Figure 106: Histogram Settings

#### Histogram Mode Setup

• Distribution curves can either be turned ON or OFF for viewing on both display or printout. Press buttons to the right of **Histogram Mode** to select desired presentation.

#### **Histogram Settings Setup**

• To change the distribution curve configuration press buttons to the right of **Histogram Settings** and choose desired values.

When all desired parameters have been setup press **Save** on Profile Settings menu to save new profile.

#### Advanced Setup

#### **Blood Detector Setup**

This function allows the operator to enable and disable the blood detector for each aspiration type.

- Setting this function to Automatic Detection enables the blood detector function. When enabled, aspiration stops when blood is detected by blood detector sensor.
  - Aspiration time is grayed out if automatic detection is selected.
- To change the setting to a fixed aspiration type choose button next to aspiration type and then select **Fixed Aspiration Time**.
  - The blood detector can be set from 0.1 to 19.9 seconds.
  - Press  $\square$  to accept the new values and then **Save**.

#### **High Altitude Setup**

This function only needs to be activated if various HF, HH, HL, or HN indicators repeatedly appear (see *section 9*), then mode may need to be changed to Moderate or Maximum compensation in higher elevations.



Figure 107: High Altitude Setup

- Select High Altitude Setup.
- Choose the circle next to the setting that is appropriate for your location:
  - None = No Compensation (default)
  - Moderate Compensation
  - Maximum Compensation
- Select Save.
- By choosing a compensation, the software incorporates some minor timing sequences for the wash cycles, no other functions are affected. Guidelines for Compensation setup are:

Altitude range (meters above sea level)	Compensation factor
-400 to 1000	None
1000 to 2500	Moderate
Over 2500	Maximum

#### **PLT Setup**

The function of the PLT offset is to set a background count for PLT. It is recommended to keep PLT offset value at 0. (This function should not be used for the purpose of forcing QC background count acceptance.)

#### **PLT Offset Setup**

- To change the default press PLT Offset button.
- Offset can be set from 0 to 50.
- Press  $\square$  to accept the new values and then **Save**.

#### **Standby Setup**

These functions allow standby to be changed to user preferences.

	tandby Tirosout		1	480 m
₩ .	equance Atter 5	itandby	Bac	dkground
*				
Ξ				

Figure 108: Standby Setup

#### **Minutes before Standby**

- To change the default press **Standby Timeout** button. It can be set from 10 to 240 minutes.
- Press  $\square$  to accept the new values and then **Save**.

#### Sequence after Standby

- When activated this function will either perform an automatic background count or the Startup sequence when the analyzer comes out of Standby.
- Choose the circle next to the setting that is appropriate:
  - None Neither Background count nor Startup Sequence will be performed after Standby.
  - Background Only Background count will be performed after Standby.
  - Full Startup Sequence will be performed after Standby.
- Press Accept and then Save.

#### **Barcode Setup**

To enable the barcode reader to scan ISBT-128 barcodes change to Enabled and then Save.

#### **Instrument ID Setup**

If multiple analyzers are used in a laboratory, a specific ID can be used for ease of identification.

- To enter a new ID press Instrument ID button and assign specific ID.
- Press  $\square$  to accept the new values and then **Save**.

#### **Touch Screen Calibration**

• To calibrate the touch screen, touch the center of the two circles. The instrument will then automatically calculate new calibration factors. Save them by pressing **Calibrate**.

#### **Mixer Setup**

The default for the mixer is set to Enabled. Upon sample aspiration mixer will discontinue rotation until sample analysis is complete.

• To deactivate the mixer choose Mixer Setup button, then Disabled, and then press Save.

#### **Internal Barcode Setup**

An Internal barcode reader is also available on some models.

- To change the mode for the internal barcode reader, choose the circle next to the setting that is appropriate:
- Press Accept and then Save.

#### Sample ID2 Setup

The default for Sample ID2 is enabled. However it is possible to disable Sample ID2 in Advanced setup, Sample ID2.

#### **Parameter Order**

2	WBC.		And And
	LYM / LYM%		
*	MON / MON%		Delect a packreater by pression
=	GRA / GRA%		their move lat or street to the t using the arrows hutters.
-	NEU / NEU%		
	EOS/EOS%	*	*

Figure 109: Parameter Order Setup

#### **Change Parameter Order**

- 1. Click tab *Parameter* and select desired parameter to change the order for.
- 2. Press the up/down arrow until selected parameter is in the desired position.
- 3. Line separators can be used to group parameters. They are called **New Line**. Their positions can be changed in the same way as for the parameters.
- 4. Line separators can be inserted (maximum 3) by button **Insert** and can also be removed by selecting **Remove**.
- 5. Press button Accept to store the new order.

#### **Change Histogram Order**

- 1. Click tab *Histogram* and select desired histogram to change the order for.
- 2. Press the up/down arrow until selected histogram is in the desired position.
- 3. Press button Accept to store the new order.

#### **Factory Default**

Press button Factory Default to restore parameter and histogram order to the factory default.

#### **Custom Profile Order/Active Profiles**

0	Под	
N	Dog (3-p)	2
	Cat	2
*	Cat (3-p)	1
	Rabbit	2
=	Ferret	2
	Horse	

Figure 110: Activate/Deactivate profiles

#### Activate/Deactivate profiles

**Note:** you need more than 1 profile on the instrument to view this setting and default set profile is not possible to deactivate until a new default profile is selected.

- 1. Click button **Edit Active**. A checkbox is now visible after each profile in the profile list except for the profile that is default (*blue*).
- 2. To make a profile inactive, uncheck the checkbox for desired profile.
- 3. To make a profile visible, check the checkbox for desired profile.
- 4. Activating/Deactivating a profile can affect several instrument settings, except when used as a search parameter for samples.

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	Cat		penddig I, Uare
	Cat (3-p)		the but seeing the
=	Rabbit		
	Ferret		120
	Horse	*	(m) (m)

Figure 111: Edit Profile Order

#### Change profile order

Note that profiles that are *inactivated* (see In-activated profiles Step 2 above), will not be visible in the *Edit Profile Order* list.

- 1. Click button Edit Order.
- 2. Click on the profile you want to change position of.
- 3. Press the up/down arrow until selected profile is in desired position.
- 4. Press button Save to store the new profile order.

#### **Custom Quick Menu**

Note: What functions are visible and the user is able to move depends on the current login level.



Figure 112: Quick Function Setup



Figure 113: Add Function to Quick Function

#### 3

#### Addition of a Functional Button

- 1. Press outlined button Add+.
- 2. Press button Button.
- 3. In the left list select from which *Main Menu* the function resides in.
- 4. In the right list, highlight desired function by clicking on it and pressing **Accept**.
- 5. Repeat steps 1-5 for each function to add to quick menu.
- 6. Press button Save to store new quick menu.

#### **Insert of a Functional Button**

- 1. Click button at desired position where you want to add a new button.
- 2. Click button Insert Before or Insert After.
- 3. Add button according to Steps 3-4 above in *Addition of a Functional Button*.
- 4. Press button Save to store the new quick menu.

#### **Moving of a Functional Button**

- 1. Click button desired to move position.
- 2. Click button Move Left or Move Right
- 3. Repeat Steps 1-2 until button is in desired position (Note: it is only possible to move a button within its *Group*).
- 4. Press button Save to store new quick menu.

4	<b>Removing of a Functional Button</b>
	1. Click button for removal.
	2. Click button <b>Remove</b> .
	3. Press button Save to store new quick menu.
5	Change function of a Functional Button
	1. Click button for editing and press Edit.
	2. Select new function according to Steps 3-5 under <i>Addition of a Functional Button</i> above.
	3. Press button Save to store new quick menu.
6	Addition of a Group Header
	Group headers are for grouping buttons in functional areas (see System Setup/Advanced Setup in Main Menu Setup)
	1. Press button <b>Add+</b> then button <b>Group</b> and input desired name for the group.
	2. Press button Save.
	3. Add buttons to this group according to Steps 1-5 under <i>Addition of a Functional Button</i> above.
	4. Press button Save to store new quick menu.
7	Editing of a Group Header Name
	1. Click the group header you want to edit and press Edit.
	2. Input the new name.
	3. Press button Save to store new quick menu.
8	Removal of a Group Header
	1. Click the group header you want to remove and press <b>Remove</b> .
	2. Press button Save to store new quick menu.
9	Restore Factory Default
	1. Press button Factory Default.
	2. Press button <b>Save</b> to store factory default quick menu.

#### User Login

The instrument allows for two modes of login. Level Login (default), where each level have an unique password and allows for an increasing set of available settings and functions or User Login, where a set of personal users are created and each user is assigned a level with its associated set of available settings and functions. Below is an overview of the Login Levels authorities.

**Note:** The Admin can change password for all users (Admin does not need to know other users old passwords). All users can change their own respective passwords (but the old passwords are required in order to perform this function).

Login Level	Description
Basic User	<ul> <li>Analyse, view and search samples</li> <li>View sample statistics</li> <li>Run Prime</li> <li>Manual standby</li> <li>View instrument information (About)</li> <li>Change own Password</li> </ul>
User	<i>Basic User</i> as well as: - System Setup - Maintenance
Advanced User	User as well as: - Advanced Setup - Calibration - Deletion of Selected Samples - Change Login Type (User/Level)
Admin	Advanced User as well as: - Manage Users - Change other users Passwords

1

#### Change Login Type to Old Level Login System

- 1. Press menu button Login.
- 2. Set Login Type = Level Login
- 3. Press button Save to store login type.

#### 2

- Change Login Type to New User Login System
- 1. Press menu button Login.
- 2. Set Login Type = User Login, and press Accept.
- 3. Press button **Save** (an administrator user "Admin" will be automatically created).
- 4. Input and then verify the new password for user Admin.
- 5. Press keypad OK button (resulting in an automatic log out).



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Jser Login	
Admin	
Peter	
Lina	
Oelatae	
Adam	
Gary	

Figure 114: User Login

۲	Add User	
lo.	Lisse Pearrie	1 Contraction of the
2×.	Authorization Level	Basic User
*	Phasaelect	

Figure 115: Add User

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	Adman	
$\sim$	Peter	
	Lina	
*	Debbie	
	Adam	
	Cary	
	381	

Figure 116: Administrate Users

7

#### Log in with User Login

- 1. Select which user to log in from User Login list.
- 2. Input password and press **OK** button.

#### Add User

- Login as Admin and go to Setup > Page 2 > Administrate Users.
- 2. Press button New and input User Name.
- 3. Set Authorization Level (same levels as for level login, except new Basic User which only can run/view/print/ export samples and perform manual standby and prime).
- 4. Press Accept.
- 5. Input new password and press button Save.

#### **Delete User**

- Login as Admin and go to Setup > Page 2 > Administrate Users.
- 2. Select user to delete and press button Delete.
- 3. Press button **Yes** when asked to confirm.

#### **Edit User**

- Login as Admin and go to Setup > Page 2 > Administrate Users.
- 2. Select user to edit and edit *User Name, Authorization Level* and *Password*.
- 3. Press button Save.

#### **Change Password**

- 1. Login as user for which to change password.
  - For users with login level *Basic User*: Go to Main Menu > Change Password
  - For all other login levels: Go to Setup > Page 2 > Change Password
- 2. Enter old password, then enter new desired password.
- 3. Verify the new chosen password.

7. Menu Structure and Advanced Setup

Advanced Parameter Setup

#### Service Log

This function is used to export instrument data useful for Service.

#### Export service log, standard usage:

From System Info > Page 2:

- 1. Insert USB memory into instrument.
- 2. Press button **Export Service Log**.
## **SECTION 8. TECHNOLOGY**

## **Measuring Principles**

The measuring principles of the Exigo H400 analyzer are based on impedance and spectrophotometer principles.

#### Whole Blood Dilution

The RBC and WBC concentration values are determined by counting cells in whole blood dilutions of 1:40,000 for the RBC and 1:400 for the WBC and EOS.

#### Theoretical Principles (RBC Example)

If a sample contains 5 million red blood cells per  $\mu$ L, a dilution of 1:40 000 will give a final concentration of 5 million divided by 40,000 = 125 cells per  $\mu$ L. Each  $\mu$ L containing 125 cells, drawn through the aperture, will generate 125 pulses.

#### Measured Volumes (Example)

The measured volume drawn through the aperture is 270  $\mu$ L (manufacturer calibrated). Based on the assumption made above, the system will count 270 × 125 = 33,750 pulses, which is equivalent to  $5.0 \times 10^6$  cells/ $\mu$ L in the concentrated blood.

#### Theoretical Principles (WBC Example)

The measurement principle for white blood cells is the same as in RBC example but with a difference in dilution ratio and cell quantity. An example of this could be as follows:  $5,000 \text{ cells}/\mu\text{L}$  diluted  $1:400 = 12.5 \text{ cells}/\mu\text{L}$ .

## **Counting Time RBC and WBC**

The counting time is defined as being the time needed for the sample to fill the metering unit from the start to the stop detector.

#### **Counting Time Limits**

- The normal counting time limits for the RBC and WBC/EOS metering units are between 18–30\* seconds and 8–16 seconds respectively. If the counting time is below or exceeds the above mentioned limits, the flag ST, TL or TU will be displayed.
- The Counting Time is not related to the actual result. Atmospheric pressure variations, protein built up within the orifice (aperture) and other secondary effects that might cause pressure changes will NOT affect the counted parameters RBC, PLT and WBC.

\* refers to 60 µm orifice instruments.

WBC Differentials

## **WBC Differentials**

#### Floating Discriminator Technology

The Exigo H400 system uses a floating discriminator technology to estimate the best separation between 3 populations of white blood cells (lymphocytes, granulocytes and mono-cell fractions).

After the analyzing process, the analyzer finds two main modes (Granulocyte Peak and Lymphocyte Peak) within the total distribution. If no Lymphocyte mode is found the analyzer estimates one from the available histogram. By extrapolating the two main populations a third population can be mathematically calculated. This third population is classified as the mono-cell area, which mainly consists of monocytes. See figure below:



Figure 117: WBC Differential

## Photometric Method – HGB Hemoglobin

The hemoglobin is determined from the same dilution as the WBC. For each sample a blank is measured as a reference, this means that any drift in reagent, cuvette-absorption, or diode is eliminated. The photometer system consists of a photodiode, a cuvette with a length of 15 mm and a filter at a wavelength of 535 nm. The HGB readings are slightly corrected for turbidity in case of extreme WBC counts. The diode is switched off if the instrument is in standby mode, giving it an extended lifetime. See figure below.



## **Measurement of Eosinophils**

#### 4 part WBC differential impedance based analyzer

- The method is included the conventional 3 part differential analysis together with an added EOS measurement with a total analyzing time of about 3 minutes.
- After the 3 part differential analysis the instrument continues with an additional WBC dilution but instead of lyse, EOS reagent is used to achieve the final 1:400 dilution.
- After an incubation time all cells are lysed except the eosinophils.
- The EOS population is displayed as a separate size-distribution curve, see fig below.
- A settable discriminator is used to separate the EOS population from debris and to count the total number and percentage in relation to the total WBC count.



Figure 119: EOS Differential

Troubleshooting

## SECTION 9. TROUBLESHOOTINGAND SYSTEM MESSAGES

## Troubleshooting

#### **General Information Displays**

General information displays are informative screen displays that appear after a function has been completed. Instruction is then displayed for the operator on next step or function to be performed.

#### Warning Displays

Warning displays appear after a function has been performed incorrectly or to inform the operator that further action is needed to complete the desired task. The warning display describes the situation and instructs the operator on next step or function to resolve the issue.

#### Indication Error Codes

Indications error codes are specific instrument situations that in most cases need the attention of the operator or might need service action.

- The first indication display is the most important as it describes the issue and how to solve the problem.
- In most cases, the instrument is stopped and the operator has to confirm with **OK** to continue. Once **OK** is pressed and instrument returns to display menus, user should repeat previous actions again (e.g. re-analyze sample, printing results, etc.)
- If indication error appears again or a three digit indication was displayed as the first indication message, contact local distributor or authorized service technician.

Indication Series	Description
1–19	Indication series for auxiliary errors.
20–29	Indication series for Liquid System errors.
30–39	Indication series for Communication errors between the PCBs (CAN bus).
40–59	Indication series for Internet Communication errors.
60-69	Indication series for HPC errors.
70–79	Indication series for Shear Valve problems.
100–255	Indication series for internal hardware and software problems, and messages during sub- board firmware upgrades.

#### **Communication Issues**

Solution Issue Cause The printout has unusual • Verify that printer type matches the printer • New printer was connected but being used. not matched with analyzer setup. layout or strange characters. Verify that the correct paper format has been Printer may need maintenance or • selected for the printer paper. to be reset. Results are not printing Verify that Auto Print Mode is NOT set to OFF. Auto Print Mode was turned off and out after sample or control not reset. analysis. Printer Alarm: Printer not • Printer Alarm message is displayed. • The printer is not connected to the analyzer or the printer setup is ready! Printer is not ready to print, wait unit printer • incorrect. has finished with previous printout. The printer has not completed last • Verify that printer is connected the analyzer. printout. Verify that the setup of the analyzer is correct • for the printer in use. Printer Alarm: Printer • The Printer is connected to the analyzer and • The printer has timed out. timed out! on, but not activated. Printer paper may need to be • Verify that printer is not in standby or off-line. refilled. Verify that printer is set to print and not serial • Incorrect setup for information • port only setup. transmission.

This section contains information regarding errors associated with printers.

#### Aspiration Issues

This section contains information regarding errors associated with aspiration and the sample probe.

Issue	Solution	Cause
No aspiration of sample is taking place.	<ul> <li>Verify that there are no leaks and tubing is connected properly and not kinked.</li> <li>Perform valve check in Service Menu.</li> <li>Perform clot prevention. See <i>section 10</i>.</li> <li>If clot prevention cycle does not work perform clot removal procedure. See "Clot Removal" in <i>section 10</i>.</li> </ul>	<ul> <li>Blockage of tubing or leak causes sample to not be pulled correctly through shear valve.</li> <li>Valve malfunction.</li> <li>Clot in sample caused by incorrect sample handling or pathologic sample.</li> </ul>
No cleaning of aspiration probe.	<ul> <li>Suggest cleaning upper area of sample probe.</li> <li>Verify that there are no leaks and tubing is connected properly and not kinked.</li> </ul>	<ul> <li>Sample tube is touching the upper part of the sample probe when analyzing.</li> <li>Diluent is not flowing correctly through tubing to sample probe.</li> </ul>

System Information Messages

## **System Information Messages**

As samples are analyzed, the system software may produce two types of intelligent information messages. The information is designed to guide and aid the user in the practice of complete hematology. The categories of information are:

- Low & High Abnormal Results message of abnormal patient results or out-of range control results with a or notation
- Out of Alert Limits Results an indicator and double triangle is used if the value is out of alert limits.
- System Information messages for checking some aspect of the analyzer system.

#### **Description of Information Indicators**

Information is indicated on the touch screen with the results and is printed on the patient report. For System Information messages, the touch screen's **i-button** becomes active when a message is present. The information is automatically included in the printed report. The user has the preference to access this information detail by either touching the **i-button** on the touch screen or reviewing the printed sample report. Further detail and background information may also be obtained by referring to this section of the user manual.

#### Low and High Abnormal Results

Reference ranges may be stored in the system software for each profile configuration. When a patient sample is analyzed, the system software will compare each parameter value to its corresponding reference range stored in the system software. Any value that is outside the reference range will result in display of a  $\checkmark$  for Low or  $\blacklozenge$  for High next to the value. This information is included on the printed patient report. The printed report also shows the reference range for all values.

**Specific Assay Value Ranges:** The Low and High abnormal results messages are also applied to results of control samples compared with lot specific assay value ranges. The barcode reader enters assay value ranges into the system memory for each lot of control material. The barcode reader is used to identify the control lot by scanning the tube each time a control is analyzed. The assay value ranges are designed to demonstrate that the system is both calibrated to a reference standard and operating to specification. Control sample results are expected to be within these ranges 99% of the time. A sporadic value slightly outside the limits may occur normally. Troubleshooting action should be taken when control values are either consistently out of range or when values are markedly out of range.

#### **Out-of-Range Indicators**

Values that are out of measurement range are indicated by MH (out of upper range) and ML (out of lower range) indicators, and the value will not be shown on the patient report. This means the count is too high or too low to measure. If it is expected that the parameter is too high, the sample can be diluted and re-analyzed, and then the dilution factor can be multiplied with the result to calculate the correct value.

#### Abnormalities

All samples with anomalies and/or abnormal distributions signaled by the analyzer should be analyzed manually by a blood smear. Pathological cells may vary in their stability towards lysing

of their cytoplasmic membranes compared to normal cells, which may cause aberrations in the automated analysis. This also applies to the presence of normal non-pathological cells that have been subjected to chemotherapy or other treatments.

#### System Information Messages

The system software monitors a number of analytical and system functions and will display information that indicates the possible attention of the operator. This information will alert the operator to check the system or sample, or institute selected troubleshooting procedures. This information is presented on the touch screen as a code next to one or more parameters. Additional detail and recommendations may be accessed by either pressing the **i-button** on the touch screen or reviewing the printed report.

## **Sample Pathology Messages and Flag Indicators**

The sample analysis software is capable of displaying intelligent information messages related to pathology that may be present in the sample.

#### Triggering mechanisms

The Sample Pathology information includes a short message defining the sample abnormality followed by recommendation(s) for that sample. The information may be triggered by the following mechanisms:

- Histogram shape abnormalities detected by system software calculations.
- Selected values that exceed defined limits outside the reference range. These messages occur when selected values are moderately to markedly abnormal. Values slightly outside the reference range are typically treated as cautionary by the clinician, as described above.

#### Parameter Flag Indicators

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Aspiration I	ndicators (Sample Probe)		
Indicator	Message	Description	Action
AF	Aspiration failed	Possible reasons for AF flag include a short sample, clogging or air bubbles in sample tube. This flag is also displayed when running a background count without selecting the background analysis profile.	Check profile type is correct and then re-analyze sample.

#### Control and Reagent Indicators (RBC, PLT, WBC, LYM/MON/GRA/NEU/EOS)

Indicator	Message	Description	Action
EC	Control is expired	A control blood was used past its expiry date.	Use a fresh blood control.
ER	Reagent is expired	The reagent was used past its expiry date.	Use a new lot of reagents.
NR	Not enough reagent left	The analyzer's capacity counter has gone below zero.	Open and scan in new reagent pack.

#### 9. Troubleshooting and System Messages

Sample Pathology Messages and Flag Indicators

Distribution	n Indicators (RBC, PLT, WBC)	)		
Indicator	Message	Description	Action	
DE	Small particle interference	The size distribution of the cell pulses departs from the expected one. Possible reasons might be pathological blood sample (e.g. nRBCs), PLT clumps, lipemic sample interferences, air bubbles, electrical disturbances, incomplete lysing or incorrect gain setting.	Blood sample too old or pathological sample. Re-analyze sample, if still flagged an alternative methodology such as e.g. slide review, is adviced.	
DS	WBC Debris interference	It was not possible to find the correct position for the WBC distribution curves.	Re-analyze sample.	
HGB Indica	ators (HGB)			
Indicator	Message	Description	Action	
HF	HGB measuring problem	The instrument detected a problem during the filling of liquid in WBC counting chamber during HGB blank.		
НН	HGB measuring problem	The HGB blank or sample readings reported a too high light level.	Run a <b>Prime Cycle</b> , before re-analyzing the sample	
HL	HGB measuring problem	The HGB blank or sample readings reported a light level that was too low.	- the sumple.	
HN	HGB measuring problem	The HGB sample reading reported more light than the blank reading. This gives a negative HGB value.	Wait one minute, and then re-analyze sample.	
НО	HGB measuring problem	The HGB dark (offset) reading reported a light level that was too high or too low.	Switch off the analyzer and switch it back on after 3 seconds, and then re-analyze sample.	
HS	HGB measuring problem	Individual HGB readings vary too much, possibly due to noise interference.	Run a <b>Prime Cycle</b> , before re-analyzing the sample.	
HT	Instrument temperature outside limits	The instrument temperature reading is outside the limits (10–51 $^{\circ}$ C) or the temperature sensor is nonfunctional.	Ensure instrument is within operating temperature (18–32 °C).	
			If HT continues, contact service technician.	
HW	HGB measuring problem	HGB can be slightly too high due to extremely high WBC.	Re-analyze sample. Dilute if necessary.	

Note: If various HF, HH, HL or HN Indicators repeatedly appear check High Altitude Compensation, mode may need to be changed to Moderate or Maximum compensation in higher elevations.

Sample Pathology Messages and Flag Indicators

Indicator	Message	Description	Action
OR	Measurement warning	<ul> <li>The cell pulses arrived faster than the analyzer could process them. Possible reasons might be air bubbles, electrical disturbances or incomplete lysing.</li> <li>Filtered away cell pulses might raise the OR flag, so it might not be possible to see them in the histograms or the result parameters. This is a hard limit determined by the software.</li> </ul>	Re-analyze sample.
SE	Measurement statistics warning	<ul> <li>The rate of cell pulses per time unit varies too much. Possible reasons might be clogging, air bubbles, electrical disturbances or difficult to lyse cells.</li> <li>Filtered away cells might raise the SE flag, so it might not be possible to see them in the histograms or the result parameters.</li> </ul>	Re-analyze sample.
Mixing Beak	er Indicators (RBC, PLT, WI	3C)	
Indicator	Message	Description	Action
TE	Liquid system problem	The analyzer detected an abnormality during the emptying of the first dilution from the mixing beaker. Reasons for flagging might be timeout, or too short of a transfer time.	Run a <b>Prime Cycle</b> , before re-analyzing the sample.
Out-of-Range	e Indicators (RBC, PLT, WBC	C)	
Indicator	Message	Description	Action
MH	Parameter above measurement range	A parameter value is above the measurement range for the analyzer.	Re-analyze sample. Dilute if necessary.
ML	Parameter below measurement range	A parameter value is below the measurement range for the analyzer.	Re-analyze sample.
Reagent Pipe	tte Indicators (RBC, PLT, W	BC)	
Indicator	Message	Description	Action
DF	Diluent system problem	The analyzer detected an abnormality during one of the fill cycles of the diluent pipette. Reasons for flagging might be timeout, short time or bubbles at the upper detector.	Verify analyzer is filled, run a <b>Prime</b> <b>Cycle</b> and then re-analyze sample.
DP	Diluent system problem	The analyzer detected an abnormality during one of the empty cycles of the diluent pipette. Reasons for flagging might be timeout, short time or liquid not detected at the lower detector.	Verify analyzer is filled, run a <b>Prime</b> <b>Cycle</b> and then re-analyze sample.

Measuring Chamber Indicators (RBC, PLT, WBC)

#### 9. Troubleshooting and System Messages

Sample Pathology Messages and Flag Indicators

LF	Lyse system problem	The analyzer detected an abnormality during the fill cycle of the lyse pipette. Reasons for flagging might be timeout, short time or bubbles at the upper detector.	Verify analyzer is filled, run a <b>Prime</b>
LP	Lyse system problem	The analyzer detected an abnormality during the empty cycle of the lyse pipette. Reasons for flagging might be timeout, short time or liquid not detected at the lower detector.	<b>Cycle</b> and then re-analyze sample.
ST	Air bubbles	The time for the liquid meniscus to pass from the lower to the upper detector is unreasonably short.	
ТВ	Air bubbles	Air bubbles were detected by the start detector in the diluent column.	Run a <b>Prime Cycle</b> ,
TL	Possible orifice blockage	The liquid meniscus in the measuring tube never passed the lower detector.	the sample.
TU	Possible orifice blockage	The liquid meniscus in the measuring tube passed the lower detector but never passed the upper one.	-
EF	EOS reagent pipette Fill error (EOSa)	The analyzer detected an abnormality during the fill cycle of the EOS reagent pipette. Reasons for flagging might be timeout, short time or bubbles at the upper detector.	Verify analyzer is filled, run a "Prime
EP	EOS reagent pipette Emptying error (EOSa)	The analyzer detected an abnormality during the empty cycle of the EOS reagent pipette. Reasons for flagging might be timeout, short time or liquid not detected at the lower detector.	cycle" and then re-analyze sample.

WBC Differential Abnormalities (LYM, MON, GRA/NEU, EOS)

Indicator	Message	Description	Action
BD	High interference between populations.	The calculated populations for LYM, MON, GRA overlap too much. Often in pathological samples with granulocytosis or lymphocytosis.	
NM	No WBC population found	There was no mode in the WBC distribution between the LYM-L and GRA-H settings.	Blood sample too
LM MM	Only one WBC population found	There was only one mode in the WBC distribution between the LYM-L and GRA-H settings. Often in pathological samples with	old or pathological sample. Re-analyze sample, if still
GM		granulocytosis or lymphocytosis.	methodology such as
TM	Too many WBC populations found	There were more than two modes in the WBC distribution between the LYM-L and GRA-H settings.	e.g. slide review, is adviced.
LW	Low WBC Flag	If the WBC total is < 3.0 10 <sup>9</sup> /l or if the 4-part differential failed (more EOS particles are counted than WBC or GRA).	-

Sample Pathology Messages and Flag Indicators

WBC Differential (LYM, MON, GRA/NEU, EOS)				
Indicator/Message	Criteria	Description	Action	
Pathological Message	If total WBC is > 15% above upper limit.	WBC: Leukocytosis; slide review adviced	_	
LM Flag	If WBC Histogram Mode < 90 fl with single population present	WBC DIFF: Lymphocyte predominance; slide review advised	_ Blood sample too old	
MM Flag	If WBC Histogram Mode < 190 fl with single population present	WBC DIFF: Abnormal WBC distribution; slide review advised.	or pathological sample. Re-analyze sample, if still flagged an alternative methodology such as e.g. slide review, is adviced.	
GM Flag	If GRA ≥ 90% and WBC Histogram Mode > 190 fl	WBC DIFF: Granulocyte predominance; slide review advised	-	
Pathological Message	If EOS% > 10% above upper limit	EOS%: Evaluate histogram & WBC morphology on slide	-	

## Sample Pathological Information Messages

RDWa			
Indicator/Message	Criteria	Description	Action
Pathological Message	If RDWa is > 10% above upper limit	RDW: Evaluate histogram & RBC morphology on slide	Blood sample too old or pathological sample. Re-analyze sample, if still flagged an alternative methodology such as e.g. slide review, is adviced.
MCV			
Indicator/Message	Criteria	Description	Action

<b>WBC</b> Differential	(LYM.	MON.	GRA/NEU.	EOS)

MCV			
Indicator/Message	Criteria	Description	Action
Pathological Message	If MCV is > 10% below lower limit	MCV: Evaluate histogram & RBC morphology on slide	Blood sample too old or pathological sample.
Pathological Message	If MCV is > 10% above upper limit	MCV: Evaluate histogram & RBC morphology on slide	Re-analyze sample, if still flagged an alternative methodology such as e.g. slide review, is adviced.

#### 9. Troubleshooting and System Messages

Sample Pathology Messages and Flag Indicators

HCT			
Indicator/Message	Criteria	Description	Action
Pathological Message	If HCT is > 10% below lower limit	HCT: Anemia; evaluate RBC on slide	Blood sample too old or pathological sample.
Pathological Message	If HCT is > 10% above upper limit	HCT: Evaluate patient for causes of polycythemia	Re-analyze sample, if still flagged an alternative methodology such as e.g. slide review, is adviced.

MOUC	
MUTU	

Wiene						
Indicator/Message	Criteria	Description	Action			
Pathological Message	If MCHC is > 10% below lower limit	<ul><li>MCHC: In the following order:</li><li>Evaluate for extreme RBC regeneration</li><li>Run Control</li></ul>	Blood sample too old			
Pathological Message	If MCHC is > 10% above upper limit	<ul> <li>MCHC: In the following order:</li> <li>Evaluate for turbidity, lipemia, and extreme hemolysis</li> <li>Heinz bodies – cat</li> <li>Evaluate for agglutination /spin crit</li> <li>Run Control</li> </ul>	Blood sample too old or pathological sample. Re-analyze sample, if still flagged an alternative methodology such as e.g. slide review, is adviced.			
PLT						
Indiantan/Maganan	Critonia	Description	Action			

Indicator/Message	Criteria	Description	Action
Pathological Message	If PLT is > 25% below lower limit	PLT: Evaluate platelets on slide	Blood sample too old or pathological sample.
Pathological Message	If PLT is > 50% above upper limit	PLT: Evaluate histogram for extreme RBC microcytosis	Re-analyze sample, if still flagged an alternative methodology such as e.g. slide review, is adviced.

#### Prime Cycle

The prime cycle is used to reset the analyzer after an error has been indicated or a failure in running a sample occurs.

Cleaning

## SECTION 10. ANALYZER CARE AND MAINTENANCE

## Cleaning

#### Daily Cleaning

The majority of the Exigo H400 system's cleaning procedures are automated to keep routine cleaning to an absolute minimum, increase the longevity of the analyzer and decreases maintenance procedures.

- Clean the sample probe using a paper tissue moistened with a 70% alcohol solution.
- Remove possible traces of salt crystals or blood at the top of the sample probe and probe rinse cup using a paper tissue moistened with the alcohol solution.
- When necessary, gently clean the display and/or outside of the analyzer with a soft cloth, slightly moistened with water and a mild soap. Dry carefully.

#### Automatic Cleaning

The Exigo system has been designed to clean internal components on a daily basis. The system uses the enzymatic cleaner to flush and clean all components that come into contact with blood when in standby or power-off mode. The analyzer remains filled with the cleaner until it is powered back on or taken out of standby. This automatic daily cleaning increase the longevity of the analyzer and decreases maintenance procedures.

## Important: Follow your lab established biohazard barrier protection. This may include gloves, lab coat and/or eye protection.

#### **Orifice** Cleaning

Check with your local Service Contact for more information.

#### Monthly Cleaning

To secure the correct function of the instrument a Clot Prevention procedure taking approximately 15 minutes should be performed on a monthly basis.

#### 10. Analyzer Care and Maintenance

Transport (Short-term and Long-term)



#### Clot Removal

Check with your local Service Contact for more information.

#### Annual Cleaning

#### **Boule Cleaning Kit Procedure**

To increase the life of the analyzer's internal tubing, the following cleaning procedure is strongly recommended. The Boule Cleaning Kit procedure takes approximately one hour and 15 minutes to complete.

#### Cleaning Procedure

- Select Main Menu, then Maintenance, and arrow over to next page to enter the Cleaning Menu. 1
- Follow the instruction for the Boule Cleaning Kit to clean the analyzer. (Instructions for use are 2 supplied with the Boule Cleaning Kit solutions).

The Boule Cleaning Kit contains the following items:

- Hypochlorite (2%) •
- Enzymatic cleaner
- Detergent cleaner •

## **Transport (Short-term and Long-term)**

#### **Relocation of analyzer (within the laboratory)**

This section describes the procedure performed to move the analyzer over very short distances (From table to table).



#### **Analyzer Relocation**

- **Before Relocation** 1
  - If the analyzer is in **Standby** mode **do not** unplug analyzer. Use the **Power Down** button in the Maintenance Menu to turn the instrument off.

- Detach the reagent tray from the analyzer but **do not** detach the reagent tube assemblies or the electronic sensors. Move these components together after analyzer has been re-located.
- Remove the waste tube from waste container or drain, but do not detach tube from analyzer.
- Disconnect all electrical connections.
- 2 Relocation
  - Make sure that the analyzer is lifted from beneath to avoid unnecessary stress on the front cover.
- 3 After Relocation
  - Place the waste tube in waste container or drain.
  - Reconnect the electrical connections.
  - Power on analyzer.
  - Perform Prime.
  - Verify Background.
  - It is recommended that the performance of the Exigo H400 system is checked with certified blood controls authorized by Boule.

#### Short–Term Shutdown (< 12h)

This section describes the procedure performed before transporting the analyzer over short distances outside the usual facility. This procedure only describes the preparations performed before transporting the analyzer for less than 12 hours.

#### Short-Term Shutdown

- 1 Select Maintenance Menu, and then press Power Down button.
- 2 If system is filled, a pop-up dialog will ask the user to empty the system by removing the reagent tube assemblies from the reagent containers and then pressing the **Empty** button. (System will not perform empty cycle if reagent tube assemblies are not removed from the containers.)
- 3 Press the **Power Down** button and wait for the screen to go blank.
- 4 Switch off power and then unplug analyzer.
- 5 After analyzer is powered off, detach reagent tube assemblies waste tube, electronic sensors and all electrical connections. Package all components carefully for transport.
- 6 Transport Conditions
  - The analyzer should be transported in temperature conditions between 5 to 40 °C.
  - Humidity should be less than 80%.

#### Repackaging, Long-Term Transport and Storage (> 12h)

This section describes the procedure when transporting or shutting down the analyzer for a longer period of time (> 12 hours).

• It is very important to follow the below instructions for preparing the analyzer for long term transport or repackaging, to avoid erroneous results upon re-installation.

Transport (Short-term and Long-term)

- The main difference between Relocation/Short-Term Shutdown and Long-Term Shutdown is the importance of cleaning the instrument with the Boule Cleaning Kit and distilled water, prior to repackaging to avoid contaminates.
- ▶ Repackaging, Long-Term Transport and Storage
- 1 Select Main Menu, then Maintenance, and arrow over to next page to enter the Cleaning Menu.
- 2 Follow the instructions for the Boule Cleaning Kit (Instruction is supplied with the Boule Cleaning Kit solutions).
- 3 After completing the cleaning of the analyzer, insert the reagent tube assemblies into distilled water. Select **Clean Fill** from **Cleaning Menu**.
- 4 When the analyzer has been filled with distilled water, select **Clean Empty** from **Cleaning Menu**.
- 5 When the system is emptied, enter **Maintenance Menu** and press the **Power Down** button. After the power down is completed turn the power off and disconnect the main supply cable and all other connections such as reagent tube assemblies and waste tube.
- 6 Make sure that the analyzer is lifted from beneath to avoid unnecessary stress on the cover.
- 7 If transporting instrument, pack securely using the original shipping container.
  - If original packaging is not available, cushion and surround analyzer as best as possible and place in double corrugated cardboard shipping box.
  - Mark the container with DELICATE ANALYZER, FRAGILE and THIS SIDE UP.
- 8 Follow Guidelines for transport.

Note: If system was not emptied according to guidelines before storage, salt deposition might build up in the liquid system causing system instabilities. If this occurs try to recover system by running two primes, three backgrounds and then verify with three control analyses. If not within specification, contact service.

#### **Guidelines** for transport

The analyzer, in its export package, should fulfill the following transport/storage conditions:

- Does not exceed -40 °C for  $\ge 24$  hours.
- Does not exceed a Dry heat of +70 °C for  $\ge 24$  hours.
- Does not exceed a dramatic change of temperature between -40 °C and +30 °C.
- Does not exceed a Damp heat steady state of 90% RH and +40 °C during 48 hours.
- Does not exceed a Damp heat cyclic of 90–100% RH and +25°/+40 °C 12+12 hours.

#### **Return Procedure**

When maintenance or service is required, contact a Boule authorized service technician or local distributor to determine if an analyzer should be returned and the details necessary for the packaging and shipment of the analyzer.

## Maintenance/Service

When service or maintenance is required for the analyzer contact an authorized service technician or local distributor. The maintenance should be performed at the following intervals by local distributor or authorized service technician:

- 1 year or 20,000 samples
- Refer to local distributor for specific warranty requirements.

## **Disposal Information**

Customers are advised to be knowledgeable of applicable local, state and federal requirements, and the content of effluent streams, before disposing of waste in public sewer systems or recycling decontaminated equipment.

#### **Disposal Material**

- Used reagents
- Reagents mixed with potentially biohazardous material
- Instrument and instrument components
- Controls and calibration material
- Li-Ion battery

#### Manufacturer Guidelines for Waste Products

- Place the instrument close to a waste container or drain suitable for disposal of used reagents.
- Check that the drainage is suitable for disposal of chemical and biological waste.
- Check that the waste tube is securely fastened in the drain.

#### Always follow local guidelines for open drain

#### Decontamination and Disposal

The European Directive 2012/19/EU on Waste Electric and Electronic Equipment (WEEE) aims to minimize the impact on the environment by prevention of waste. The Exigo H400 hematology analyzer has been labeled with the WEEE symbol, and there is a procedure to allow waste collection and recycling of the equipment at the end of it's life cycle.

- The instructions for decontamination and disposal, including reagents, can be found on the Exigo home page <u>www.exigo-vet.com</u> under Support, Downloads, SDS (MSDS), Waste Electric and Electronic (WEEE).
- If there are any question on how to follow this procedure, contact your local distributor for more information.
- The analyzer should be considered as infected and the end user must follow a decontamination procedure before it is safe to hand over to a recycler.

#### 10. Analyzer Care and Maintenance

Disposal Information

## APPENDIX

## **Appendix A: Parameter Definitions**

Parameters presented in alphabetical order. All measured parameters except HGB are based on the principle of impedance. HGB measurements are based on photometry. The expression of very low values of some parameters has been limited due to low statistical significance. The limits are given as information.

#### HCT (Hematocrit)

The HCT is defined as being the packed volume of red cells in whole blood and is measured through integration of total red blood cell count and the mean cell volume of the red blood cells. RBC counts lower than around 0.20 do not generate an HCT.

#### HGB (Hemoglobin Concentration)

The hemoglobin is determined using a non-cyanide analytical method from a dilution of whole blood.

#### MCH (Mean Cell Hemoglobin)

The MCH is a calculated value and is defined as HGB/RBC giving the mean HGB concentration in the red cells.

#### MCHC (Mean Cell Hemoglobin Concentration)

The MCHC is a calculated value and is defined as HGB/HCT.

#### MCV (Mean Cell Volume)

The MCV parameter is derived from the RBC size distribution curve of diluted blood. RBC counts lower than around 0.20 do not generate an MCV value.

#### MPV (Mean Platelet Volume)

The mean cell volume of the platelets is determined from the PLT size distribution curve of diluted blood. PLT counts lower than around 30 do not generate an MPV.

#### PLT (Platelets)

The number of cells for determining PLT values are counted from a dilution of whole blood. PLT and MPV are however blocked for Goat and New World Camel profiles.

#### RBC (Red Blood Cell)

The number of cells for determining RBC values are counted from a dilution of whole blood.

#### RDW (Red Cell Distribution Width)

The RDW parameters, both relative (RDW%) and absolute (RDWa) are calculated from the RBC size distribution curve and are only presented if the MCV value is displayed.

#### WBC (White Blood Cell)

The number of cells for determining WBC values are counted from a dilution of whole blood.

#### WBC Differential: Granulocytes/Neutrophiles, Lymphocytes, Monocytes, Eosinophils

After the analyzing process, the instrument finds two main modes (Granulocyte Peak and Lymphocyte Peak) within the total size distribution. By extrapolating the two main population peaks value a third population can be mathematically calculated. This third population is classified as MON cell area, which mainly consists of monocytes.

For the 4-diff profiles a fourth EOS population is detected accounting for Eosinophils that in the 3-diff profiles are included in the granulocyte population.

## **Appendix B: Third-Party Software**

This product uses some software which are distributed under the GPL and/or the LGPL licences.

Accordingly, Boule Medical AB makes the source code (including changes made by Boule Medical AB) for the following GPL and/or LGPL licensed software available: U-boot, Linux Kernel, Busybox, Glibc, Glib, GTK. Contact <u>info@boule.se</u> using the Subject line "BM850 GPL source code request" for information about access to the source codes. Please refer to <u>http://en.wikipedia.org/wiki/Gpl</u>, <u>http://www.gnu.org/licenses/old-licenses/gpl-2.0.html</u> and <u>http://www.gnu.org/licenses/old-licenses/lgpl-2.1.html</u> for further info.

"This software is based in part on the work of the Independent JPEG Group."

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# <u>C</u>

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